

**[Summary] Consolidated Financial Results
for Fiscal Year Ended March 31, 2014 [Japan GAAP]**



May 14, 2014

Company name : Nihon Parkerizing Co., Ltd.
Stock listing : Tokyo Stock Exchanges in Japan
Stock code : 4095
URL : <http://www.parker.co.jp>
Representative : Kazuichi Satomi, President
Contact : Hiroyasu Tamura, General Manager, Accounting Department
 Phone +81-3-3278-4333
Scheduled date for filing of annual securities report : June 27, 2014
Scheduled date of the general meeting of shareholders : June 27, 2014
Scheduled date for dividend payment : June 30, 2014
Preparation of supplementary materials for annual results : Yes
Annual results briefing : No

(Amounts are rounded down to the nearest million yen)

1.Consolidated Financial Results for FY2014(April 1, 2013 through March 31, 2014)

(1)Consolidated financial results

(Percentage below represents increase from the same period of previous year)

| | Net sales | | Operating income | | Ordinary income | | Net income | |
|---------------|-------------|------|------------------|------|-----------------|------|-------------|------|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % |
| FY2014 | 99,793 | 11.0 | 15,393 | 17.1 | 18,046 | 18.9 | 10,142 | 19.8 |
| FY2013 | 89,919 | 6.1 | 13,146 | 15.2 | 15,179 | 17.7 | 8,463 | 34.0 |

Note: Comprehensive income: FY2014 19,121 million yen (30.1%), FY2013 14,692 million yen (111.0%)

| | Net income per share | Net income per share-diluted | Net income to shareholders' equity ratio | Ordinary income to total assets ratio | Operating income to net sales ratio |
|---------------|----------------------|------------------------------|--|---------------------------------------|-------------------------------------|
| | yen | yen | % | % | % |
| FY2014 | 163.70 | - | 11.1 | 11.5 | 15.4 |
| FY2013 | 136.59 | - | 10.7 | 10.9 | 14.6 |

Note: Investment profit (loss) on equity method: FY2014 93million yen, FY2013 624million yen

(2)Consolidated financial position

| | Total assets | Net assets | Shareholders' equity ratio | Net assets per share |
|---------------|--------------|-------------|----------------------------|----------------------|
| | Million yen | Million yen | % | yen |
| FY2014 | 165,914 | 117,672 | 59.5 | 1,591.71 |
| FY2013 | 146,739 | 100,737 | 57.7 | 1,366.75 |

Notes: Shareholders' equity: FY2014 98,644 million yen, FY2013 84,686 million yen

(3)Consolidated cash flows

| | Cash flows from operating activities | Cash flows from investing activities | Cash flows from financing activities | Cash and cash equivalents, Year-end |
|---------------|--------------------------------------|--------------------------------------|--------------------------------------|-------------------------------------|
| | Million yen | Million yen | Million yen | Million yen |
| FY2014 | 14,837 | △ 10,079 | △ 3,708 | 28,552 |
| FY2013 | 12,998 | △ 6,594 | △ 2,371 | 25,968 |

2.Dividends

| | Dividends per share | | | | | Total cash dividends (Annual) | Payout ratio (Consolidated) | Cash dividends as a percentage of net assets (Consolidated) |
|-------------------------|---------------------|-----------|-----------|----------|-------|-------------------------------|-----------------------------|---|
| | End of Q1 | End of Q2 | End of Q3 | Year-end | Total | | | |
| | yen | yen | yen | yen | yen | Million yen | % | % |
| FY2013 | - | 10.00 | - | 15.00 | 25.00 | 1,518 | 18.3 | 2.0 |
| FY2014 | - | 12.50 | - | 15.00 | 27.50 | 1,669 | 16.8 | 1.9 |
| FY2015(forecast) | - | 15.00 | - | 15.00 | 30.00 | | 19.6 | |

3.Forecast of consolidated financial results for FY 2015 (April 1, 2014 through March 31, 2015)

(Percentage below represents increase from previous year)

| | Net sales | | Operating income | | Ordinary income | | Net income | | Net income per share |
|---------------|-------------|-----|------------------|-------|-----------------|-------|-------------|-------|----------------------|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % | yen |
| FY2015 | 102,000 | 2.2 | 15,000 | △ 2.6 | 17,000 | △ 5.8 | 9,500 | △ 6.3 | 153.29 |

※Notes

(1) Significant changes of subsidiaries during this period : Yes
 (changes of specified subsidiaries accompanying changes in the scope of consolidation)
 Added to consolidation : 1 (Company Name: Parker Surface Technologies (Shanghai) Co., Ltd.)
 Excluded from consolidation : - (Company Name:)

(2) Changes in accounting policies, accounting estimates and restatements : Yes
 1) Changes in accounting policies due to the revision of the accounting standards : Yes
 2) Other changes in accounting policies : No
 3) Changes in accounting estimates : No
 4) Restatements : No

(3) Number of shares outstanding (common stock) (shares)

| | | | | |
|---|--------|------------|--------|------------|
| 1) Number of shares outstanding (including treasury stock) | FY2014 | 66,302,262 | FY2013 | 66,302,262 |
| 2) Number of treasury stock | FY2014 | 4,328,606 | FY2013 | 4,339,909 |
| 3) Average number of shares outstanding | FY2014 | 61,958,731 | FY2013 | 61,964,411 |

(Reference) Non-consolidated Financial Results

(Amounts are rounded down to the nearest million yen)

Non-consolidated Financial Results for FY2014(April 1, 2013 through March 31, 2014)

(1)Non-consolidated financial results (Percentage below represents increase from the same period of previous year)

| | Net sales | | Operating income | | Ordinary income | | Net income | |
|--------|-------------|-----|------------------|-----|-----------------|------|-------------|-------|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % |
| FY2014 | 40,476 | 3.5 | 5,338 | 2.7 | 8,021 | 0.2 | 5,363 | △ 1.3 |
| FY2013 | 39,107 | 3.3 | 5,196 | 4.4 | 8,008 | 16.7 | 5,435 | 39.6 |

| | Net income per share | Net income per share-diluted |
|--------|----------------------|------------------------------|
| | yen | yen |
| FY2014 | 84.57 | - |
| FY2013 | 85.69 | - |

(2)Non-consolidated financial position

| | Total assets | Net assets | Shareholders' equity ratio | Net assets per share |
|--------|--------------|-------------|----------------------------|----------------------|
| | Million yen | Million yen | % | yen |
| FY2014 | 85,242 | 61,530 | 72.2 | 970.25 |
| FY2013 | 80,937 | 56,353 | 69.6 | 888.50 |

Notes: Shareholders' equity: FY2014 61,530 million yen, FY2013 56,353 million yen

※Indication of audit procedure implementation status

This financial results is not subjected to audit procedures based upon the Financial Instruments and Exchange Act. Thus, at the time of disclosure of the financial results, the financial statement audit procedures based upon the Financial Instruments and Exchange Act have not been completed.

※Explanation of appropriate use of forecast of consolidated financial results, and other special notes

The forward-looking statements such as forecast of financial consolidated results contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ from these forecast due to various factors.