

[Summary] Consolidated Financial Results for the Third Quarter of Fiscal Year Ended March 31, 2016 [Japan GAAP]



February 5, 2016

Company name : Nihon Parkerizing Co., Ltd.
Stock listing : Tokyo Stock Exchanges in Japan
Stock code : 4095
URL : <http://www.parker.co.jp>
Representative : Kazuichi Satomi, President
Contact : Hiroyasu Tamura, Director & General Manager, Administration
 Phone +81-3-3278-4333
Scheduled date for filing of quarterly report : February 12, 2016
Scheduled date for dividend payment : -
Preparation of supplementary materials for quarterly results : Yes
Quarterly results briefing : No

(Amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for FY2016 (April 1, 2015 through December 31, 2015)

(1) Consolidated financial results

(Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2016 Q3	77,555	8.5	11,472	5.9	13,150	2.9	8,144	6.7
FY2015 Q3	71,448	0.1	10,830	Δ 5.5	12,779	Δ 4.3	7,637	Δ 2.8

Note: Comprehensive income: FY2016 Q3 5,132 million yen (Δ62.1%), FY2015 Q3 13,534 million yen (Δ9.9%)

	Net income per share	Net income per share-diluted
	yen	yen
FY2016 Q3	65.69	-
FY2015 Q3	61.59	-

Note: Date April 1, 2015, Nihon Parkerizing has instituted a 2-for-1 common stock split. Consolidated net income per share has been calculated assuming that the stock split was instituted at the start of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
FY2016 Q3	193,078	139,251	60.8	947.08
FY2015	187,116	136,123	61.1	921.68

Notes: Shareholders' equity: FY2016 Q3 117,435 million yen, FY2015 114,286 million yen

Date April 1, 2015, Nihon Parkerizing has instituted a 2-for-1 common stock split. Consolidated net assets per share has been calculated assuming that the stock split was instituted at the start of the previous fiscal year.

2. Dividends

	Dividends per share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
	yen	yen	yen	yen	yen
FY2015	-	15.00	-	15.00	30.00
FY2016	-	7.50	-		
FY2016(forecast)				7.50	15.00

Note: Revision to the latest forecast of dividends: No

Date April 1, 2015, Nihon Parkerizing has instituted a 2-for-1 common stock split. The interim dividend and the year-end dividend for the fiscal year ending March 31, 2016 (estimate base) are therefore stated adjusted for the effects of the stock split.

3. Forecast of consolidated financial results for FY 2016 (April 1, 2015 through March 31, 2016)

(Percentage below represents increase from previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
FY2016	110,000	7.3	16,500	11.1	18,500	6.0	10,200	2.3	82.26

Note: Revision to the latest forecast of consolidated financial results: No

※Notes

(1) Significant changes of subsidiaries during this period : No
 (changes of specified subsidiaries accompanying changes in the scope of consolidation)
 Added to consolidation : - (Company Name:)
 Excluded from consolidation : - (Company Name:)

(2) Adoption of special accounting methods for preparation of quarterly consolidated financial statements : Yes

(3) Changes in accounting policies, accounting estimates and restatements

- 1) Changes in accounting policies due to the revision of the accounting standards : Yes
 2) Other changes in accounting policies : No
 3) Changes in accounting estimates : No
 4) Restatements : No

(4) Number of shares outstanding (common stock) (shares)

1) Number of shares outstanding (including treasury stock)	FY2016 Q3	132,604,524	FY2015	132,604,524
2) Number of treasury stock	FY2016 Q3	8,607,909	FY2015	8,607,036
3) Average number of shares outstanding	FY2016 Q3	123,996,946	FY2015 Q3	123,993,956

Note: Date April 1, 2015, Nihon Parkerizing has instituted a 2-for-1 common stock split. The number of shares in issue (including treasury stock) at the end of the fiscal year under review, the number of treasury stock at the end of the fiscal year under review, and the average number of shares in issue during the fiscal year under review have been calculated assuming that the stock split was instituted at the start of the previous fiscal year.

※Indication of quarterly review procedure implementation status

This quarterly financial results is not subjected to quarterly review procedures based upon the Financial Instruments and Exchange Act. Thus, at the time of disclosure of the financial results, the quarterly financial statement review procedures based upon the Financial Instruments and Exchange Act have not been completed.

※Explanation of appropriate use of forecast of consolidated financial results, and other special notes

The forward-looking statements such as forecast of financial consolidated results contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ from these forecast due to various factors.