

**[Summary] Consolidated Financial Results
for the Third Quarter of Fiscal Year Ended March 31, 2017 [Japan GAAP]**



February 6, 2017

Company name : Nihon Parkerizing Co., Ltd.
Stock listing : Tokyo Stock Exchanges in Japan
Stock code : 4095
URL : <http://www.parker.co.jp>
Representative : Kazuichi Satomi, President
Contact : Hiroyasu Tamura, Director & General Manager, Administration
 Phone +81-3-3278-4333
Scheduled date for filing of quarterly report : February 14, 2017
Scheduled date for dividend payment : -
Preparation of supplementary materials for quarterly results : Yes
Quarterly results briefing : No

(Amounts are rounded down to the nearest million yen)

1.Consolidated Financial Results for FY2017(April 1, 2016 through December 31, 2016)

(1)Consolidated financial results (Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2017 Q3	76,351	△ 1.6	11,875	3.5	13,169	0.1	8,353	2.6
FY2016 Q3	77,555	8.5	11,472	5.9	13,150	2.9	8,144	6.7

Note: Comprehensive income: FY2017 Q3 5,395 million yen (5.1%) , FY2016 Q3 5,132 million yen (△62.1%)

	Net income per share	Net income per share-diluted
	yen	yen
FY2017 Q3	67.37	-
FY2016 Q3	65.69	-

(2)Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
FY2017 Q3	188,604	137,483	61.6	957.95
FY2016	189,377	137,890	61.5	939.41

Notes: Shareholders' equity: FY2017 Q3 116,229 million yen, FY2016 116,483 million yen

2.Dividends

	Dividends per share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
	yen	yen	yen	yen	yen
FY2016	-	7.50	-	9.00	16.50
FY2017	-	10.00	-		
FY2017(forecast)				10.00	20.00

Note: Revision to the latest forecast of dividends: No

3.Forecast of consolidated financial results for FY 2017 (April 1, 2016 through March 31, 2017)

(Percentage below represents increase from previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
FY2017	106,000	△ 2.8	15,500	△ 1.7	17,500	△ 2.4	10,200	△ 1.2	84.07

Note: Revision to the latest forecast of consolidated financial results: No

※Notes

(1) Significant changes of subsidiaries during this period : No
 (changes of specified subsidiaries accompanying changes in the scope of consolidation)
 Added to consolidation : - (Company Name:)
 Excluded from consolidation : - (Company Name:)

(2) Adoption of special accounting methods for preparation of quarterly consolidated financial statements : Yes

(3) Changes in accounting policies, accounting estimates and restatements

- 1) Changes in accounting policies due to the revision of the accounting standards : Yes
 2) Other changes in accounting policies : No
 3) Changes in accounting estimates : No
 4) Restatements : No

(4) Number of shares outstanding (common stock)

(shares)

1) Number of shares outstanding
 (including treasury stock)

FY2017 Q3	132,604,524	FY2016	132,604,524
FY2017 Q3	11,272,359	FY2016	8,608,000
FY2017 Q3	123,996,427	FY2016 Q3	123,996,946

2) Number of treasury stock

3) Average number of shares outstanding

※Indication of quarterly review procedure implementation status

This quarterly financial results is not subjected to quarterly review procedures based upon the Financial Instruments and Exchange Act. Thus, at the time of disclosure of the financial results, the quarterly financial statement review procedures based upon the Financial Instruments and Exchange Act have not been completed.

※Explanation of appropriate use of forecast of consolidated financial results, and other special notes

The forward-looking statements such as forecast of financial consolidated results contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ from these forecast due to various factors.