

[Summary] Consolidated Financial Results for the First Quarter of Fiscal Year Ended March 31, 2026 [Japan GAAP]



August 7, 2025

Company name	: Nihon Parkerizing Co., Ltd.
Stock listing	: Tokyo Stock Exchanges in Japan
Stock code	: 4095
URL	: https://www.parker.co.jp/
Representative	: Masayuki Aoyama, Representative Director & President
Contact	: Toshiyuki Aishima, Executive Officer , General Manager , Corpor Phone +81-3-3278-4333
Scheduled date to commence dividend payments	: -
Preparation of supplementary material on financial results	: Yes
Holding of financial results briefing	: No

(Amounts are rounded down to the nearest million yen)

1.Consolidated Financial Results for FY2026 (April 1, 2025 through June 30, 2025)

(1)Consolidated financial results (Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2026 Q1	31,876	5.0	3,413	△ 6.6	4,033	△ 17.8	2,810	△ 7.1
FY2025 Q1	30,344	6.0	3,654	14.9	4,909	14.9	3,024	12.1

Note: Comprehensive income: FY2026 Q1 △2,108 million yen (－%) , FY2025 Q1 5,859 million yen (△7.9%)

	Net income per share	Net income per share-diluted
	yen	yen
FY2026 Q1	24.73	-
FY2025 Q1	26.23	-

(2)Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
FY2026 Q1	256,085	215,591	73.6	1,673.42
FY2025	267,250	223,298	73.0	1,700.16

Note: Shareholders' equity: FY2026 Q1 188,426 million yen, FY2025 195,218 million yen

2.Dividends

	Dividends per share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
	yen	yen	yen	yen	yen
FY2025	-	25.00	-	25.00	50.00
FY2026	-				
FY2026(forecast)		25.00	-	25.00	50.00

Note: Revision to the latest forecast of dividends: No

3.Forecast of consolidated financial results for FY 2026 (April 1, 2025 through March 31, 2026)

(Percentage below represents increase from previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
FY2026	131,000	△ 1.0	14,000	△ 6.7	18,500	△ 7.2	12,000	△ 8.5	110.94

Note: Revision to the latest forecast of consolidated financial results: No

※Notes

(1) Significant changes in the scope of consolidation during the period : No

Added to consolidation : - (Company Name:)

Excluded from consolidation : - (Company Name:)

(2) Adoption of special accounting methods for preparation of quarterly consolidated financial statements : Yes

(3) Changes in accounting policies, accounting estimates and restatements

1) Changes in accounting policies due to the revision of the accounting standards : No

2) Other changes in accounting policies : No

3) Changes in accounting estimates : No

4) Restatements : No

(4) Number of shares outstanding (common stock) (shares)

1) Number of shares outstanding
(including treasury stock)

FY2026 Q1	132,604,524	FY2025	132,604,524
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2) Number of treasury stock

FY2026 Q1	20,004,586	FY2025	17,781,376
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3) Average number of shares outstanding

FY2026 Q1	113,643,630	FY2025 Q1	115,307,343
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※Review of the Japanese-language originals of the attached consolidated quarterly financial statements
by certified public accountants or an audit firm: No

※Explanation of appropriate use of forecast of consolidated financial results, and other special notes

The forward-looking statements such as forecast of financial consolidated results contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ from these forecast due to various factors.

Note : This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.