[Summary] Consolidated Financial Results for the First Quarter of Fiscal Year Ended March 31, 2027 [Japan GAAP]

August 7, 2026

Company name	**: Nihon Parkerizing Co., Ltd.**
Stock listing	: Tokyo Stock Exchanges in Japan
Stock code	: 4095
URL	: https://www.parker.co.jp/
Representative	: Masayuki Aoyama, Representative Director & President
Contact	: Toshiyuki Aishima, Executive Officer , General Manager , Corporate Div. Phone +81-3-3278-4333
Scheduled date to commence dividend payments	: -
Preparation of supplementary material on financial results	: Yes
Holding of financial results briefing	: No

(Amounts are rounded down to the nearest million yen)

1.Consolidated Financial Results for FY2027 (April 1, 2026 through June 30, 2026）

(1)Consolidated financial results (Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2027 Q1	33,670	5.6	4,737	38.8	5,986	48.4	3,671	30.6
FY2026 Q1	31,876	5.0	3,413	△ 6.6	4,033	△ 17.8	2,810	△ 7.1

Note: Comprehensive income: FY2027 Q1　8,694 million yen (－%) , FY2026 Q1　△2,108 million yen (－%)

	Net income per share	Net income per share-diluted
	yen	yen
FY2027 Q1	34.12	-
FY2026 Q1	24.73	-

(2)Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
FY2027 Q1	269,828	223,141	75.3	1,921.39
FY2026	273,094	221,457	73.9	1,864.35

Note: Shareholders' equity: FY2027 Q1　203,063 million yen, FY2026　201,821 million yen

2.Dividends

	Dividends per share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
	yen	yen	yen	yen	yen
FY2026	-	25.00	-	25.00	50.00
FY2027	-				
FY2027(forecast)		25.00	-	25.00	50.00

Note: Revision to the latest forecast of dividends: No

3.Forecast of consolidated financial results for FY 2027 (April 1, 2026 through March 31, 2027)

(Percentage below represents increase from previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
FY2027	134,000	△ 3.0	15,000	1.3	19,000	△ 3.4	14,000	8.2	151.76

Note: Revision to the latest forecast of consolidated financial results: No

※Notes

(1) Significant changes in the scope of consolidation during the period : No

Added to consolidation : - (Company Name:)

Excluded from consolidation : - (Company Name:)

(2) Adoption of special accounting methods for preparation of quarterly consolidated financial statements : Yes

(3) Changes in accounting policies, accounting estimates and restatements

1) Changes in accounting policies due to the revision of the accounting standards : No

2) Other changes in accounting policies : No

3) Changes in accounting estimates : No

4) Restatements : No

(4) Number of shares outstanding (common stock)

(shares)

1) Number of shares outstanding (including treasury stock)	FY2027 Q1	132,604,524	FY2026	132,604,524
2) Number of treasury stock	FY2027 Q1	26,919,181	FY2026	24,351,467
3) Average number of shares outstanding	FY2027 Q1	107,611,128	FY2026 Q1	113,643,630

※Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: No

※Explanation of appropriate use of forecast of consolidated financial results, and other special notes

The forward-looking statements such as forecast of financial consolidated results contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ from these forecast due to various factors.

Note : This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

(Attached Documents)

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Consolidated Financial Statements

(1) Consolidated Balance Sheets

As of March 31 and June 30,2026

	Millions of yen	
	March 31,2026	June 30,2026
ASSETS		
Current assets		
Cash and deposits	72,757	58,554
Notes and accounts receivable - trade, and contract assets	42,240	40,646
Securities	302	427
Merchandise and finished goods	3,942	4,033
Work in process	85	158
Raw materials and supplies	7,290	7,764
Other	2,922	6,350
Allowance for doubtful accounts	△2,435	△2,181
Total current assets	127,104	115,753
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	32,152	32,170
Machinery, equipment and vehicles, net	12,913	12,831
Land	18,346	18,660
Construction in progress	8,228	8,948
Other, net	3,999	4,154
Total property, plant and equipment	75,641	76,765
Intangible assets	5,020	5,013
Investments and other assets		
Investment securities	40,501	46,716
Retirement benefit asset	7,848	7,894
Deferred tax assets	2,035	2,134
Other	15,031	15,640
Allowance for doubtful accounts	△90	△89
Total investments and other assets	65,327	72,295
Total non-current assets	145,989	154,074
TOTAL ASSETS	273,094	269,828

	Millions of yen	
	March 31,2026	June 30,2026
LIABILITIES		
Current liabilities		
Notes and accounts payable - trade	15,926	14,818
Income taxes payable	5,829	1,739
Provision for bonuses	2,831	1,325
Provision for bonuses for directors (and other officers)	108	54
Other provisions	487	318
Other	11,252	11,189
Total current liabilities	36,436	29,446
Non-current liabilities		
Long-term borrowings	250	250
Retirement benefit liability	3,674	3,699
Provision for retirement benefits for directors (and other officers)	255	267
Deferred tax liabilities	9,687	11,723
Other	1,332	1,300
Total non-current liabilities	15,200	17,240
TOTAL LIABILITIES	51,636	46,686
NET ASSETS		
Shareholders' equity		
Share capital	4,560	4,560
Capital surplus	5,245	5,246
Retained earnings	178,754	179,711
Treasury shares	△24,566	△28,668
Total shareholders' equity	163,993	160,850
Accumulated other comprehensive income		
Valuation difference on available -for-sale securities	15,811	19,981
Deferred gains or losses on hedges	3	1
Foreign currency translation adjustment	16,808	17,183
Remeasurements of defined benefit plans	5,204	5,046
Total accumulated other comprehensive income	37,828	42,213
Non-controlling interests	19,635	20,078
TOTAL NET ASSETS	221,457	223,141
TOTAL LIABILITIES AND NET ASSETS	273,094	269,828

(2) Consolidated Statements of Income and Statements of Comprehensive Income

Consolidated Statements of Income

For the first quarter ended June 30, 2025 and 2026

Millions of yen

	April 1,2025– June 30,2025	April 1,2026– June 30,2026
Net sales	31,876	33,670
Cost of sales	21,159	21,478
Gross profit	10,716	12,191
Selling, general and administrative expenses	7,303	7,454
Operating profit	3,413	4,737
Non-operating income		
Interest income	190	100
Dividend income	353	428
Rental income	178	178
Share of profit of entities accounted for using equity method	304	351
Foreign exchange gains	—	145
Other	110	190
Total non-operating income	1,137	1,395
Non-operating expenses		
Interest expenses	6	2
Rental expenses	80	62
Foreign exchange losses	216	—
Other	212	81
Total non-operating expenses	516	146
Ordinary profit	4,033	5,986
Extraordinary income		
Gain on sale of non-current assets	10	0
Gain on sale of investment securities	583	—
Total extraordinary income	594	0
Extraordinary losses		
Loss on sale and retirement of non-current assets	28	40
Business restructuring expenses	44	—
Other	2	—
Total extraordinary losses	75	40
Profit before income taxes	4,552	5,946
Income taxes	1,327	1,776
Profit	3,224	4,170
Profit attributable to non-controlling interests	414	499
Profit attributable to owners of parent	2,810	3,671

Consolidated Statements of Comprehensive Income
For the first quarter ended June 30, 2025 and 2026

	Millions of yen	
	April 1, 2025- June 30, 2025	April 1, 2026- June 30, 2026
Profit	3,224	4,170
Other comprehensive income		
Valuation difference on available -for-sale securities	156	4,272
Foreign currency translation adjustment	△5,001	90
Remeasurements of defined benefit plans, net of tax	△92	△157
Share of other comprehensive income of entities accounted for using equity method	△395	319
Total other comprehensive income	△5,332	4,524
Comprehensive income	△2,108	8,694
(Breakdown)		
Comprehensive income attributable to owners of parent	△1,282	8,056
Comprehensive income attributable to non-controlling interests	△825	638