NIHON PARKERIZING CO.,LTD.

[Summary] Consolidated Financial Results for the Second Quarter of Fiscal Year Ended March 31, 2027 [Japan GAAP]

November 10, 2026

Company name	**: Nihon Parkerizing Co., Ltd.**
Stock listing	: Tokyo Stock Exchanges in Japan
Stock code	: 4095
URL	: https://www.parker.co.jp/
Representative	: Masayuki Aoyama, Representative Director & President
Contact	: Toshiyuki Aishima, Executive Officer , General Manager , Corporate Div. Phone +81-3-3278-4333
Scheduled date for filing of quarterly report	: November 13, 2026
Scheduled date for dividend payment	: December 08, 2026
Preparation of supplementary materials for quarterly results	: Yes
Quarterly results briefing	: No

(Amounts are rounded down to the nearest million yen)

1.Consolidated Financial Results for FY2027 (April 1, 2026 through September 30, 2026)

(1)Consolidated financial results

(Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2027 Q2	68,463	5.1	9,007	24.4	10,855	22.8	6,188	9.3
FY2026 Q2	65,146	3.8	7,241	1.5	8,842	△ 0.7	5,661	△ 4.0

Note: Comprehensive income: FY2027 Q2 11,398 million yen (140.7%) , FY2026 Q2 4,735 million yen (△56.9%)

	Net income per share	Net income per share-diluted
	yen	yen
FY2027 Q2	58.09	-
FY2026 Q2	50.50	-

(2)Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
FY2027 Q2	271,261	224,323	75.2	1,946.72
FY2026	273,094	221,457	73.9	1,864.35

Note: Shareholders' equity: FY2027 Q2 204,109 million yen, FY2026 201,821 million yen

2.Dividends

	Dividends per share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
	yen	yen	yen	yen	yen
FY2026	-	25.00	-	25.00	50.00
FY2027	-	25.00			
FY2027(forecast)			-	25.00	50.00

Note: Revision to the latest forecast of dividends: No

3.Forecast of consolidated financial results for FY 2027 (April 1, 2026 through March 31, 2027)

(Percentage below represents increase from previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
FY2027	137,000	△ 1.5	16,000	1.9	20,500	4.2	14,500	12.1	144.63

Note: Revision to the latest forecast of consolidated financial results: Yes

※Notes

(1) Significant changes of subsidiaries during this period : No
(changes of specified subsidiaries accompanying changes in the scope of consolidation)
Added to consolidation : - (Company Name:)
Excluded from consolidation : - (Company Name:)

(2) Adoption of special accounting methods for preparation of quarterly consolidated financial statements : Yes

(3) Changes in accounting policies, accounting estimates and restatements
1) Changes in accounting policies due to the revision of the accounting standards : No
2) Other changes in accounting policies : No
3) Changes in accounting estimates : No
4) Restatements : No

(4) Number of shares outstanding (common stock) (shares)

1) Number of shares outstanding (including treasury stock)	FY2027 Q2	132,604,524	FY2026	132,604,524
2) Number of treasury stock	FY2027 Q2	27,756,567	FY2026	24,351,467
3) Average number of shares outstanding	FY2027 Q2	106,527,997	FY2026 Q2	112,108,165

※This report is not suject to auditing.

※Explanation of appropriate use of forecast of consolidated financial results, and other special notes
The forward-looking statements such as forecast of financial consolidated results contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ from these forecast due to various factors.

Note : This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

(Attached Documents)

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Consolidated Financial Statements

(1) Consolidated Balance Sheets

As of March 31 and June 30, 2026

	Millions of yen	
	March 31, 2026	September 30, 2026
ASSETS		
Current assets		
Cash and deposits	72,757	60,895
Notes and accounts receivable - trade, and contract assets	42,240	40,201
Securities	302	199
Merchandise and finished goods	3,942	3,975
Work in process	85	70
Raw materials and supplies	7,290	7,894
Other	2,922	5,609
Allowance for doubtful accounts	△2,435	△2,135
Total current assets	127,104	116,710
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	32,152	35,228
Machinery, equipment and vehicles, net	12,913	13,944
Land	18,346	18,689
Construction in progress	8,228	3,980
Other, net	3,999	4,348
Total property, plant and equipment	75,641	76,192
Intangible assets	5,020	5,115
Investments and other assets		
Investment securities	40,501	46,658
Retirement benefit asset	7,848	8,083
Deferred tax assets	2,035	2,200
Other	15,031	16,389
Allowance for doubtful accounts	△90	△89
Total investments and other assets	65,327	73,242
Total non-current assets	145,989	154,550
TOTAL ASSETS	273,094	271,261

	Millions of yen	
	March 31,2026	September 30,2026
LIABILITIES		
Current liabilities		
Notes and accounts payable - trade	15,888	13,494
Income taxes payable	5,829	2,783
Provision for bonuses	2,831	2,509
Provision for bonuses for directors (and other officers)	108	49
Other provisions	487	485
Other	11,290	9,746
Total current liabilities	36,436	29,067
Non-current liabilities		
Long-term borrowings	250	250
Retirement benefit liability	3,674	3,731
Provision for retirement benefits for directors (and other officers)	255	249
Provision for environmental measures	—	1,078
Deferred tax liabilities	9,687	11,298
Other	1,332	1,263
Total non-current liabilities	15,200	17,870
TOTAL LIABILITIES	51,636	46,938
NET ASSETS		
Shareholders' equity		
Share capital	4,560	4,560
Capital surplus	5,245	5,246
Retained earnings	178,754	182,228
Treasury shares	△24,566	△30,102
Total shareholders' equity	163,993	161,933
Accumulated other comprehensive income		
Valuation difference on available -for-sale securities	15,811	19,579
Deferred gains or losses on hedges	3	△0
Foreign currency translation adjustment	16,808	17,708
Remeasurements of defined benefit plans	5,204	4,889
Total accumulated other comprehensive income	37,828	42,175
Non-controlling interests	19,635	20,214
TOTAL NET ASSETS	221,457	224,323
TOTAL LIABILITIES AND NET ASSETS	273,094	271,261

(2) Consolidated Statements of Income and Statements of Comprehensive Income

Consolidated Statements of Income

For the second quarter ended September 30, 2025 and 2026

Millions of yen

	April 1,2025- September 30,2025	April 1,2026- September 30,2026
Net sales	65,146	68,463
Cost of sales	42,936	43,682
Gross profit	22,209	24,781
Selling, general and administrative expenses	14,967	15,773
Operating profit	7,241	9,007
Non-operating income		
Interest income	430	265
Dividend income	446	513
Rental income	402	364
Share of profit of entities accounted for using equity method	657	668
Foreign exchange gains	—	149
Other	197	262
Total non-operating income	2,135	2,225
Non-operating expenses		
Interest expenses	8	3
Rental expenses	170	191
Foreign exchange losses	78	—
Equipment relocation expenses	114	—
Other	162	182
Total non-operating expenses	533	377
Ordinary profit	8,842	10,855
Extraordinary income		
Gain on sale of non-current assets	10	7
Gain on sale of investment securities	583	—
Gain on change in equity	—	3
Total extraordinary income	594	10
Extraordinary losses		
Loss on sale and retirement of non-current assets	88	201
Provision for environmental measures	—	1,078
Loss on sale of investment securities	—	0
Business restructuring expenses	79	—
Other	9	10
Total extraordinary losses	177	1,289
Profit before income taxes	9,259	9,576
Income taxes	2,786	2,838
Profit	6,473	6,738
Profit attributable to non-controlling interests	812	549
Profit attributable to owners of parent	5,661	6,188

Consolidated Statements of Comprehensive Income

For the second quarter ended September 30, 2025 and 2026

	Millions of yen	
	April 1,2025- September 30,2025	April 1,2026- September 30,2026
Profit	6,473	6,738
Other comprehensive income		
Valuation difference on available -for-sale securities	3,847	3,971
Foreign currency translation adjustment	△4,903	403
Remeasurements of defined benefit plans, net of tax	△183	△315
Share of other comprehensive income of entities accounted for using equity method	△499	600
Total other comprehensive income	△1,738	4,660
Comprehensive income	4,735	11,398
(Breakdown)		
Comprehensive income attributable to owners of parent	4,934	10,535
Comprehensive income attributable to non-controlling interests	△199	862