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To whom it may concern

Company name : Nihon Parkerizing Co., Ltd.
Representative : Masayuki Aoyama,
Representative Director & President
(Code: 4095, Tokyo Stock Exchange, Prime Market)
Enquiries: Toshiyuki Aishima, General Manager, Corporate Management Div.
(TEL. +81-3-3278-4333)

Notice Regarding Revision of Earnings Forecast

Based on recent business performance and market trends, we have revised the forecast for consolidated earnings for the fiscal year ending March 2027 (April 1, 2026 to March 31, 2027), which was announced on May 14, 2026. The revised forecast is as follows:

1. Revised forecasts for consolidated earnings for the fiscal year ending March 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
	(Million yen)	(Million yen)	(Million yen)	(Million yen)	(Yen)
Previous forecast (A)	134,000	15,000	19,000	14,000	139.65
Revised forecast (B)	137,000	16,000	20,500	14,500	144.63
Increase/decrease (B-A)	3,000	1,000	1,500	500	—
Percent change	2.2%	6.7%	7.9%	3.6%	—
(Ref.) Results for preceding fiscal year (ending March 2026)	139,047	15,706	19,667	12,940	117.16

2. Reasons for Revision

Regarding the earnings forecast for the fiscal year ending March 2027, although the Company has been affected by increased costs resulting from rises in raw material prices, labor costs, and other expenses amid a gradual recovery in domestic and overseas economic conditions, business performance has remained solid due to increased orders in the Chemicals Business and Processing Business, as well as cost improvements in the Equipment Business.

Taking these factors into consideration, together with the impact of recording provisions for environmental measures and other related expenses, the Company has revised its earnings forecast as shown above.

Note: The above earnings forecast have been prepared based on information available as of the announcement date of this document. Actual performance may differ from the forecasted figures for various reasons.

Note : This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

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