

[Summary] Consolidated Financial Results for the First Quarter of Fiscal Year Ended March 31, 2025 [Japan GAAP]



August 9, 2024

Company name	: Nihon Parkerizing Co., Ltd.
Stock listing	: Tokyo Stock Exchanges in Japan
Stock code	: 4095
URL	: https://www.parker.co.jp/
Representative	: Masayuki Aoyama, Representative Director & President
Contact	: Toshiyuki Aishima, Executive Officer , General Manager , Corpor Phone +81-3-3278-4333
Scheduled date to commence dividend payments	: -
Preparation of supplementary material on financial results	: Yes
Holding of financial results briefing	: No

(Amounts are rounded down to the nearest million yen)

1.Consolidated Financial Results for FY2025 (April 1, 2024 through June 30, 2024)

(1)Consolidated financial results (Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2025 Q1	30,344	6.0	3,654	14.9	4,909	14.9	3,024	12.1
FY2024 Q1	28,622	5.0	3,179	11.3	4,274	2.9	2,698	8.2

Note: Comprehensive income: FY2025 Q1 5,859 million yen (Δ 7.9%) , FY2024 Q1 6,362 million yen (7.5%)

	Net income per share	Net income per share-diluted
	yen	yen
FY2025 Q1	26.23	-
FY2024 Q1	23.41	-

(2)Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
FY2025 Q1	266,910	223,068	71.0	1,643.22
FY2024	269,819	219,885	69.4	1,623.03

Note: Shareholders' equity: FY2025 Q1 189,475 million yen, FY2024 187,146 million yen

2.Dividends

	Dividends per share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
	yen	yen	yen	yen	yen
FY2024	-	20.00	-	20.00	40.00
FY2025	-				
FY2025(forecast)		25.00	-	25.00	50.00

Note: Revision to the latest forecast of dividends: Yes

3.Forecast of consolidated financial results for FY 2025 (April 1, 2024 through March 31, 2025)

(Percentage below represents increase from previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
FY2025	132,000	5.5	16,500	8.1	20,500	2.8	13,000	Δ 1.5	114.48

Note: Revision to the latest forecast of consolidated financial results: No

※Notes

(1) Significant changes in the scope of consolidation during the period : No

Added to consolidation : - (Company Name:)

Excluded from consolidation : - (Company Name:)

(2) Adoption of special accounting methods for preparation of quarterly consolidated financial statements : Yes

(3) Changes in accounting policies, accounting estimates and restatements

1) Changes in accounting policies due to the revision of the accounting standards : Yes

2) Other changes in accounting policies : No

3) Changes in accounting estimates : No

4) Restatements : No

(4) Number of shares outstanding (common stock) (shares)

1) Number of shares outstanding
(including treasury stock)

FY2025 Q1	132,604,524	FY2024	132,604,524
FY2025 Q1	17,296,654	FY2024	17,297,356
FY2025 Q1	115,307,343	FY2024 Q1	115,307,414

2) Number of treasury stock

3) Average number of shares outstanding

※Review of the Japanese-language originals of the attached consolidated quarterly financial statements
by certified public accountants or an audit firm: Yes(voluntary)

※Explanation of appropriate use of forecast of consolidated financial results, and other special notes

The forward-looking statements such as forecast of financial consolidated results contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ from these forecast due to various factors.

Note : This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.