



# Interim Business Report

**139th** period

April 1, 2023 ▶ September 30, 2023



Chairman president and C.E.O.

**Kazuichi Satomi**

## To Our Shareholders

Thank you very much for your continued support.

We are pleased to present our interim report for the 139<sup>th</sup> period (April 1 to September 30, 2023).

As you well know, in this interim period in Japan, social and economic activity normalized, and personal consumption and capital investment recovered. While corporate profits improved, the outlook remains uncertain due to factors such as the high raw materials and energy prices and the risks associated with sudden exchange rate fluctuations. In addition, the global economy experienced a moderate recovery, with personal consumption remaining resilient; however, the outlook remains uncertain due to the prolonged tightening of monetary policy by governments around the world and the risk of an economic downturn in China due to the stagnation of the real estate market.

Regarding the situation faced by our key customers in the automotive industry, the impact of production cutbacks due to semiconductor supply shortages is gradually easing, and both the global and domestic output of automobiles are recovering. In addition, among our key customers in the steel industry, although demand for steel for the automotive industry is recovering, the demand for steel for the construction and machinery industries remains stagnant. The output of crude steel in Japan and globally fell slightly yearly.

Against such a backdrop, the Nihon Parkerizing Group, under its fourth mid-term management plan starting in April 2022, has been working to increase corporate value from a long-term perspective by cultivating existing markets in all our business segments, and developing new fields, expanding global business, and seeking solutions to environmental and other social issues. In addition, we have been working to strengthen quality control and quality assurance throughout the whole Group to supply products and services that our customers can trust.

As a result, our consolidated achievements in this interim period are outlined below.

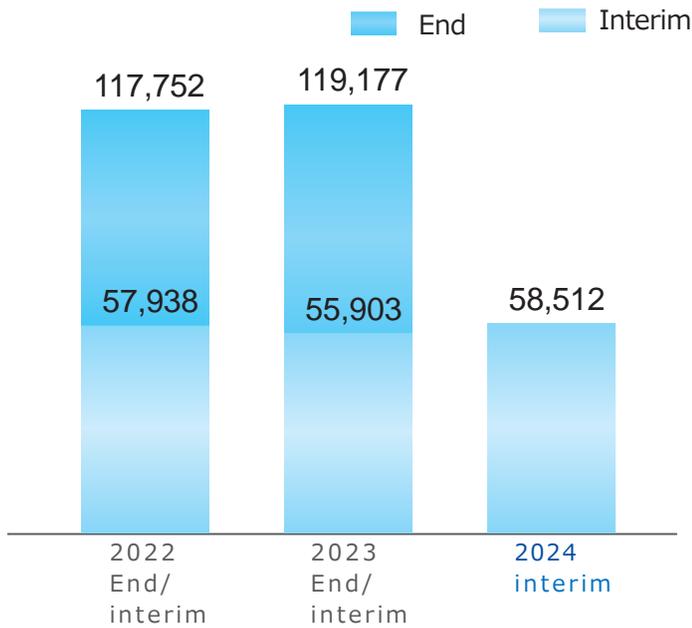
Regarding the interim dividend for this period, at the meeting of the Board of Directors on November 7, 2023, Nihon Parkerizing resolved to pay a dividend of twenty yen per share on December 8, 2023.

While economies around the world are returning to normal, there are causes for concern, including the continuing high costs of raw materials and energy and the possibility of an economic slowdown in China, and the outlook remains uncertain. Against such an economic backdrop, the Nihon Parkerizing Group will continue to aim for sustainable growth through the measures outlined in its fourth mid-term management plan.

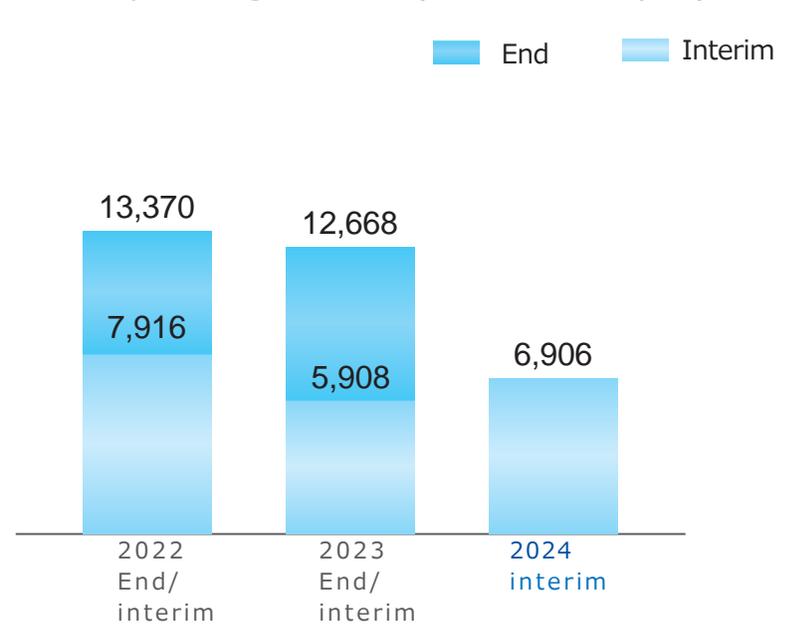
We look forward to the continued support of our shareholders.

# Consolidated results

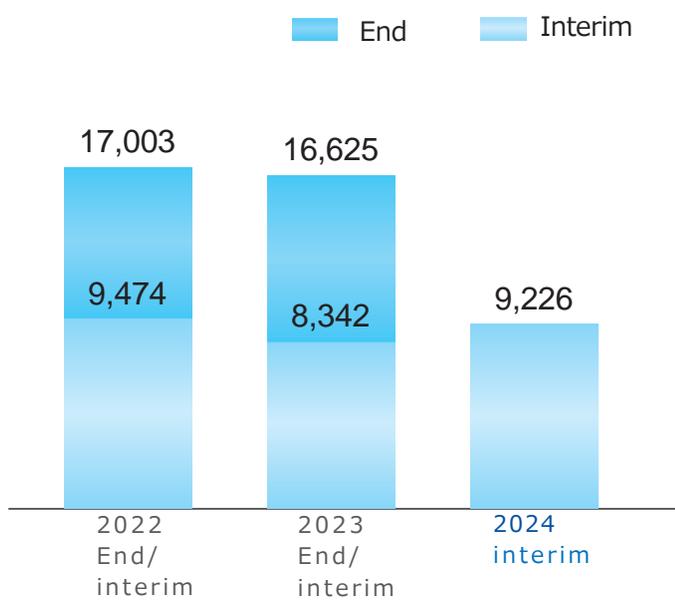
## Sales (Unit: Million yen)



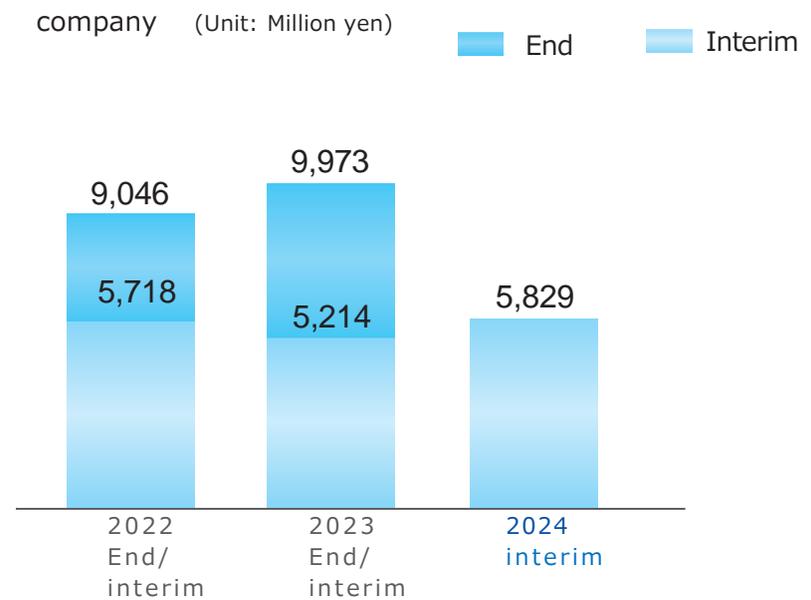
## Operating income (unit: Million yen)



## Ordinary income (Unit: Million yen)



## Net income attributable to parent company (Unit: Million yen)



## Company outline

Company name:	NIHON PARKERIZING CO.,LTD.
Established:	July 12, 1928
Head Office:	15-1, 1-chome, Nihonbashi, Chuo-ku, Tokyo
Capital:	4.56 billion yen
Employees:	4,292
	(consolidated)
Listing:	Prime Market of Tokyo Stock Exchange

## Directors [As of September 30, 2023]

Chairman President	Kazuichi Satomi	Chief Executive Officer
Representative Director	Hiroyasu Tamura	In charge of the Administration Division and Group Management Division
Representative Director	Masayuki Yoshida	In charge of the Technical Division and Corporate Planning Division
Director	Yasumasa Fukuta	In charge of the Chemicals Division and Commercial Processing Division
Outside Director	Shimako Emori	
Outside Director	Tatsuya Mori	
Outside Director	Masaharu Kubota	Audit and Supervisory Committee Member
Director	Hayato Hosogane	Audit and Supervisory Committee Member
Outside Director	Koji Chika	Audit and Supervisory Committee Member
Outside Director	Shigetaka Hazeyama	Audit and Supervisory Committee Member

# Overview by Business Segment (Business outline & share of sales)

## Other

Building maintenance, solar power generation business, etc.

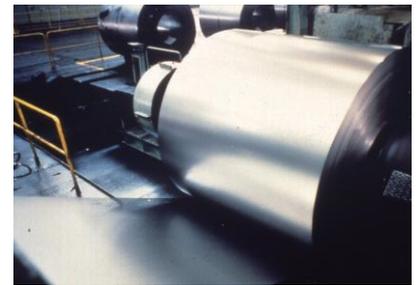
**1,431 million yen (2.4%)**



## Chemicals

Manufacture and sale of metal surface treatment chemicals, rust preventive oil, rolling oil, paint, industrial cleaners, and electroless nickel plating liquid, etc.

**27,532 million yen (47.1%)**



**Total**  
**58,512**  
million yen

## Jobbing

Rust preventive jobbing, heat treatment jobbing, etc.

**23,055 million yen (39.4%)**



## Equipment

Manufacture and sale of metal surface treatment equipment, coating equipment, etc.

**6,492 million yen (11.1%)**



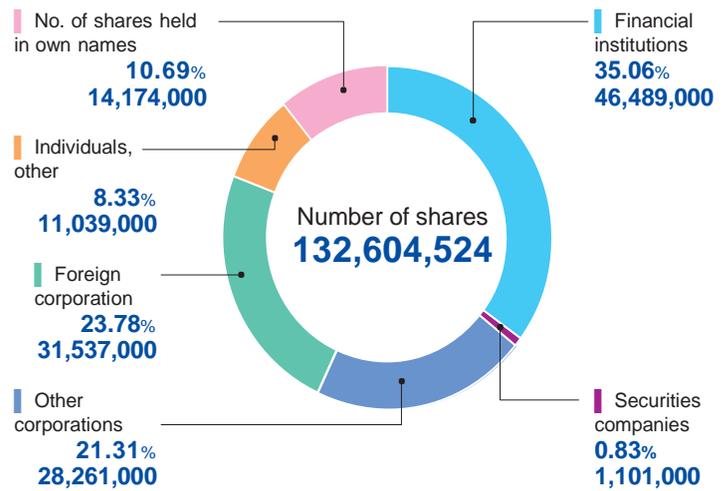
## Stock information

(1) Total number of authorized shares	300,000,000
(2) Number of shares outstanding	132,604,524
(3) Number of shareholders at end of period	6,466
(4) Principal shareholders	

Name	Shares held (Unit: 1,000)	Ownership ratio (%)
The Master Trust Bank of Japan, Ltd. (Trust account)	12,883	10.87
NORTHERN TRUST CO. (AVFC) RE FIDELITY FUNDS	7,347	6.20
Nippon Life Insurance Company	7,015	5.92
Meiji Yasuda Life Insurance Company	5,020	4.23
The Chiba Bank, Ltd.	4,765	4.02
Yugen Co., Ltd.	4,708	3.97
The Satomi Scholarship Foundation	4,633	3.91
Custody Bank of Japan, Ltd. (Trust account)	4,076	3.44
Sumitomo Mitsui Banking Corporation	3,113	2.62
Custody Bank of Japan, Ltd. as trustee for NIPPON STEEL CORPORATION Retirement Benefit Trust Account re-entrusted by Mizuho Trust and Banking Co., Ltd	2,664	2.24

(Note) 1. Nihon Parkerizing holds 14,174,000 treasury shares. (Not included in the above principal shareholders list.)  
2. Shareholder ratios are calculated excluding the treasury shares.

## Distribution by ownership



## Shareholders' Memo

Fiscal year: April 1 to March 31

Regular General Meeting of Shareholders: June

Dividends: Year-end Dividend Record Date: March 31

Interim Dividend Record Date: September 30

The method of public notice will be by electronic public notice; provided however that, if notices cannot be made by electronic public notice due to unavoidable circumstances, notices will be published in The Nikkei.

\* For notices on Nihon Parkerizing website URL:

<https://www.parker.co.jp/>

Shareholder Registry Administrator and Special Accounts Administrator:

Mitsubishi UFJ Trust and Banking Corporation

Contact:

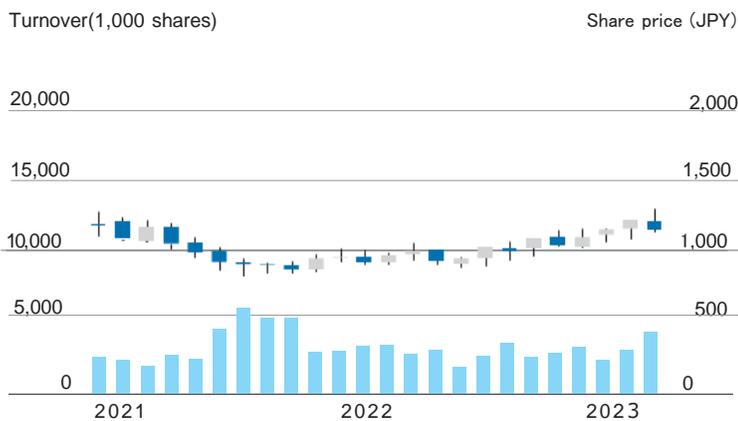
Securities Agency Division, Mitsubishi UFJ Trust and Banking Corporation,

Address: 1-1 Nikko-cho, Fuchu-shi, Tokyo

Telephone: 0120 (232) 711 (Free dial)

Postal address: Securities Agency Division, Mitsubishi UFJ Trust and Banking Corporation, P.O. Box 29, Shin Tokyo Post Office, 137-8081

## Transition of share price



## IR Calendar



## Website

Please refer to the website of Nihon Parkerizing Co., Ltd. for detailed IR information.

Nihon Parkerizing

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<https://www.parker.co.jp/>

