

**[Summary] Consolidated Financial Results
for the Third Quarter of Fiscal Year Ended March 31, 2014 [Japan GAAP]**



February 7, 2014

Company name	: Nihon Parkerizing Co., Ltd.
Stock listing	: Tokyo Stock Exchanges in Japan
Stock code	: 4095
URL	: http://www.parker.co.jp
Representative	: Kazuichi Satomi, President
Contact	: Hiroyasu Tamura, General Manager, Accounting Department Phone +81-3-3278-4333
Scheduled date for filing of quarterly report	: February 14, 2014
Scheduled date for dividend payment	: -
Preparation of supplementary materials for quarterly results	: Yes
Quarterly results briefing	: No

(Amounts are rounded down to the nearest million yen)

1.Consolidated Financial Results for FY2014(April 1, 2013 through December 31, 2013)

(1)Consolidated financial results (Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2014 Q3	71,357	8.1	11,465	14.9	13,359	17.6	7,859	22.7
FY2013 Q3	66,033	10.1	9,981	14.8	11,356	16.7	6,405	34.3

Note: Comprehensive income: FY2014 Q3 15,023 million yen (98.7%) , FY2013 Q3 7,561 million yen (140.0%)

	Net income per share	Net income per share-diluted
FY2014 Q3	126.85 ^{yen}	-
FY2013 Q3	103.37 ^{yen}	-

(2)Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
FY2014 Q3	164,610 ^{Million yen}	113,973 ^{Million yen}	58.0%	1,542.15 ^{yen}
FY2013	146,739	100,737	57.7	1,366.75

Notes: Shareholders' equity: FY2014 Q3 95,544 million yen, FY2013 84,686 million yen

2.Dividends

	Dividends per share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
FY2013	-	10.00 ^{yen}	-	15.00 ^{yen}	25.00 ^{yen}
FY2014	-	12.50	-	12.50	25.00
FY2014(forecast)	-	-	-	12.50	25.00

Note: Revision to the latest forecast of dividends: No

3.Forecast of consolidated financial results for FY 2014 (April 1, 2013 through March 31, 2014)

(Percentage below represents increase from previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
FY2014	98,000	9.0	15,000	14.1	17,200	13.3	9,500	12.2	153.34

Note: Revision to the latest forecast of consolidated financial results: Yes

※Notes

(1) Significant changes of subsidiaries during this period : Yes
 (changes of specified subsidiaries accompanying changes in the scope of consolidation)
 Added to consolidation : 1 (Company Name: Parker Surface Technologies (Shanghai) Co., Ltd.)
 Excluded from consolidation : - (Company Name:)

(2) Adoption of special accounting methods for preparation of quarterly consolidated financial statements : Yes

(3) Changes in accounting policies, accounting estimates and restatements

- 1) Changes in accounting policies due to the revision of the accounting standards : No
 2) Other changes in accounting policies : No
 3) Changes in accounting estimates : No
 4) Restatements : No

(4) Number of shares outstanding (common stock) (shares)

1) Number of shares outstanding (including treasury stock)	FY2014 Q3	66,302,262	FY2013	66,302,262
2) Number of treasury stock	FY2014 Q3	4,346,730	FY2013	4,339,909
3) Average number of shares outstanding	FY2014 Q3	61,959,899	FY2013 Q3	61,964,731

※Indication of quarterly review procedure implementation status

This quarterly financial results is not subjected to quarterly review procedures based upon the Financial Instruments and Exchange Act. Thus, at the time of disclosure of the financial results, the quarterly financial statement review procedures based upon the Financial Instruments and Exchange Act have not been completed.

※Explanation of appropriate use of forecast of consolidated financial results, and other special notes

The forward-looking statements such as forecast of financial consolidated results contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ from these forecast due to various factors.