

[Summary] Consolidated Financial Results for the Second Quarter of Fiscal Year Ended March 31, 2015 [Japan GAAP]



November 7, 2014

Company name	: Nihon Parkerizing Co., Ltd.
Stock listing	: Tokyo Stock Exchanges in Japan
Stock code	: 4095
URL	: http://www.parker.co.jp
Representative	: Kazuichi Satomi, President
Contact	: Hiroyasu Tamura, General Manager, Accounting Department Phone +81-3-3278-4333
Scheduled date for filing of quarterly report	: November 14, 2014
Scheduled date for dividend payment	: December 10, 2014
Preparation of supplementary materials for quarterly results	: Yes
Quarterly results briefing	: No

(Amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for FY2015 (April 1, 2014 through September 30, 2014)

(1) Consolidated financial results (Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2015 Q2	47,946	3.4	7,375	2.2	8,412	0.4	4,891	1.6
FY2014 Q2	46,360	4.4	7,215	8.9	8,383	13.0	4,813	21.5

Note: Comprehensive income: FY2015 Q2 5,768 million yen (Δ 48.4%), FY2014 Q2 11,171 million yen (210.2%)

	Net income per share	Net income per share-diluted
	yen	yen
FY2015 Q2	78.89	-
FY2014 Q2	77.68	-

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
FY2015 Q2	171,390	121,565	59.6	1,648.72
FY2014	165,914	117,672	59.5	1,591.71

Notes: Shareholders' equity: FY2015 Q2 102,219 million yen, FY2014 98,644 million yen

2. Dividends

	Dividends per share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
	yen	yen	yen	yen	yen
FY2014	-	12.50	-	15.00	27.50
FY2015	-	15.00	-	-	-
FY2015(forecast)	-	-	-	15.00	30.00

Note: Revision to the latest forecast of dividends: No

3. Forecast of consolidated financial results for FY 2015 (April 1, 2014 through March 31, 2015)

(Percentage below represents increase from previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
FY2015	102,000	2.2	15,000	Δ 2.6	17,000	Δ 5.8	9,500	Δ 6.3	153.23

Note: Revision to the latest forecast of consolidated financial results: No

※Notes

(1) Significant changes of subsidiaries during this period : No
 (changes of specified subsidiaries accompanying changes in the scope of consolidation)
 Added to consolidation : - (Company Name:)
 Excluded from consolidation : - (Company Name:)

(2) Adoption of special accounting methods for preparation of quarterly consolidated financial statements : Yes

(3) Changes in accounting policies, accounting estimates and restatements

- 1) Changes in accounting policies due to the revision of the accounting standards : Yes
 2) Other changes in accounting policies : No
 3) Changes in accounting estimates : No
 4) Restatements : No

(4) Number of shares outstanding (common stock) (shares)

1) Number of shares outstanding (including treasury stock)	FY2015 Q2	66,302,262	FY2014	66,302,262
2) Number of treasury stock	FY2015 Q2	4,302,602	FY2014	4,328,606
3) Average number of shares outstanding	FY2015 Q2	61,995,752	FY2014 Q2	61,960,640

※Indication of quarterly review procedure implementation status

This quarterly financial results is not subjected to quarterly review procedures based upon the Financial Instruments and Exchange Act. Thus, at the time of disclosure of the financial results, the quarterly financial statement review procedures based upon the Financial Instruments and Exchange Act have not been completed.

※Explanation of appropriate use of forecast of consolidated financial results, and other special notes

The forward-looking statements such as forecast of financial consolidated results contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ from these forecast due to various factors.