

**[Summary] Consolidated Financial Results
for Fiscal Year Ended March 31, 2015 [Japan GAAP]**



May 14, 2015

Company name : Nihon Parkerizing Co., Ltd.
Stock listing : Tokyo Stock Exchanges in Japan
Stock code : 4095
URL : <http://www.parker.co.jp>
Representative : Kazuichi Satomi, President
Contact : Hiroyasu Tamura, General Manager, Accounting Department
 Phone +81-3-3278-4333
Scheduled date for filing of annual securities report : June 26, 2015
Scheduled date of the general meeting of shareholders : June 26, 2015
Scheduled date for dividend payment : June 29, 2015
Preparation of supplementary materials for annual results : Yes
Annual results briefing : No

(Amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for FY2015 (April 1, 2014 through March 31, 2015)

(1) Consolidated financial results

(Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2015	102,514	2.7	14,850	Δ 3.5	17,453	Δ 3.3	9,975	Δ 1.6
FY2014	99,793	11.0	15,393	17.1	18,046	18.9	10,142	19.8

Note: Comprehensive income: FY2015 21,996 million yen (15.0%), FY2014 19,121 million yen (30.1%)

	Net income per share	Net income per share-diluted	Net income to shareholders' equity ratio	Ordinary income to total assets ratio	Operating income to net sales ratio
	yen	yen	%	%	%
FY2015	80.45	-	9.4	9.9	14.5
FY2014	81.85	-	11.1	11.5	15.4

Notes: Investment profit (loss) on equity method: FY2015 791million yen, FY2014 931million yen

Date April 1, 2015, Nihon Parkerizing has instituted a 2-for-1 common stock split. Consolidated net income per share has been calculated assuming that the stock split was instituted at the start of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
FY2015	187,116	136,123	61.1	921.68
FY2014	165,914	117,672	59.5	795.85

Notes: Shareholders' equity: FY2015 114,286 million yen, FY2014 98,644 million yen

Date April 1, 2015, Nihon Parkerizing has instituted a 2-for-1 common stock split. Consolidated net assets per share has been calculated assuming that the stock split was instituted at the start of the previous fiscal year.

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents, Year-end
	Million yen	Million yen	Million yen	Million yen
FY2015	12,669	Δ 8,864	Δ 1,387	32,160
FY2014	14,837	Δ 10,079	Δ 3,708	28,552

2. Dividends

	Dividends per share					Total cash dividends (Annual)	Payout ratio (Consolidated)	Cash dividends as a percentage of net assets (Consolidated)
	End of Q1	End of Q2	End of Q3	Year-end	Total			
	yen	yen	yen	yen	yen	Million yen	%	%
FY2014	-	12.50	-	15.00	27.50	1,669	16.8	1.9
FY2015	-	15.00	-	15.00	30.00	1,892	18.6	1.7
FY2016 (forecast)	-	7.50	-	7.50	15.00	-	18.2	-

Note: Date April 1, 2015, Nihon Parkerizing has instituted a 2-for-1 common stock split. The interim dividend and the year-end dividend for the fiscal year ending March 31, 2016 (estimate base) are therefore stated adjusted for the effects of the stock split.

3. Forecast of consolidated financial results for FY 2016 (April 1, 2015 through March 31, 2016)

(Percentage below represents increase from previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
FY2016	110,000	7.3	16,500	11.1	18,500	6.0	10,200	2.3	82.26

Note: Date April 1, 2015, Nihon Parkerizing has instituted a 2-for-1 common stock split.

※Notes

(1) Significant changes of subsidiaries during this period : No
 (changes of specified subsidiaries accompanying changes in the scope of consolidation)
 Added to consolidation : - (Company Name:)
 Excluded from consolidation : - (Company Name:)

(2) Changes in accounting policies, accounting estimates and restatements : Yes
 1) Changes in accounting policies due to the revision of the accounting standards : Yes
 2) Other changes in accounting policies : No
 3) Changes in accounting estimates : No
 4) Restatements : No

(3) Number of shares outstanding (common stock) (shares)

1) Number of shares outstanding (including treasury stock)	FY2015	132,604,524	FY2014	132,604,524
2) Number of treasury stock	FY2015	8,607,036	FY2014	8,657,213
3) Average number of shares outstanding	FY2015	123,997,992	FY2014	123,917,462

Note: Date April 1, 2015, Nihon Parkerizing has instituted a 2-for-1 common stock split. The number of shares in issue (including treasury stock) at the end of the fiscal year under review, the number of treasury stock at the end of the fiscal year under review, and the average number of shares in issue during the fiscal year under review have been calculated assuming that the stock split was instituted at the start of the previous fiscal year.

(Reference) Non-consolidated Financial Results

(Amounts are rounded down to the nearest million yen)

Non-consolidated Financial Results for FY2015(April 1, 2014 through March 31, 2015)

(1) Non-consolidated financial results

(Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2015	41,362	2.2	4,945	Δ 7.4	8,050	0.4	5,455	1.7
FY2014	40,476	3.5	5,338	2.7	8,021	0.3	5,363	Δ 1.3

	Net income per share	Net income per share-diluted
	yen	yen
FY2015	43.02	-
FY2014	42.28	-

Noes: Date April 1, 2015, Nihon Parkerizing has instituted a 2-for-1 common stock split. Net income per share has been calculated assuming that the stock split was instituted at the start of the previous fiscal year.

(2) Non-consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
FY2015	95,955	68,632	71.5	541.13
FY2014	85,242	61,530	72.2	485.12

Notes: Shareholders' equity: FY2015 68,632 million yen, FY2014 61,530 million yen

Date April 1, 2015, Nihon Parkerizing has instituted a 2-for-1 common stock split. Net assets per share has been calculated assuming that the stock split was instituted at the start of the previous fiscal year.

※Indication of audit procedure implementation status

This financial results is not subjected to audit procedures based upon the Financial Instruments and Exchange Act. Thus, at the time of disclosure of the financial results, the financial statement audit procedures based upon the Financial Instruments and Exchange Act have not been completed.

※Explanation of appropriate use of forecast of consolidated financial results, and other special notes

The forward-looking statements such as forecast of financial consolidated results contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ from these forecast due to various factors.