

**[Summary] Consolidated Financial Results
for Fiscal Year Ended March 31, 2016 [Japan GAAP]**



May 16, 2016

Company name	: Nihon Parkerizing Co., Ltd.
Stock listing	: Tokyo Stock Exchanges in Japan
Stock code	: 4095
URL	: http://www.parker.co.jp
Representative	: Kazuichi Satomi, President
Contact	: Hiroyasu Tamura, Director & General Manager, Administration Phone +81-3-3278-4333
Scheduled date for filing of annual securities report	: June 29, 2016
Scheduled date of the general meeting of shareholders	: June 29, 2016
Scheduled date for dividend payment	: June 30, 2016
Preparation of supplementary materials for annual results	: Yes
Annual results briefing	: Yes

(Amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for FY2016 (April 1, 2015 through March 31, 2016)

(1) Consolidated financial results

(Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2016	109,063	6.4	15,766	6.2	17,921	2.7	10,320	3.5
FY2015	102,514	2.7	14,850	Δ 3.5	17,453	Δ 3.3	9,975	Δ 1.6

Note: Comprehensive income: FY2016 4,773 million yen (Δ78.3%), FY2015 21,996 million yen (15.0%)

	Net income per share	Net income per share-diluted	Net income to shareholders' equity ratio	Ordinary income to total assets ratio	Operating income to net sales ratio
	yen	yen	%	%	%
FY2016	83.24	-	8.9	9.5	14.5
FY2015	80.45	-	9.4	9.9	14.5

Notes: Investment profit (loss) on equity method: FY2016 1,012 million yen, FY2015 791 million yen

Date April 1, 2015, Nihon Parkerizing has instituted a 2-for-1 common stock split. Consolidated net income per share has been calculated assuming that the stock split was instituted at the start of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
FY2016	189,377	137,890	61.5	939.41
FY2015	187,116	136,123	61.1	921.68

Notes: Shareholders' equity: FY2016 116,483 million yen, FY2015 114,286 million yen

Date April 1, 2015, Nihon Parkerizing has instituted a 2-for-1 common stock split. Consolidated net assets per share has been calculated assuming that the stock split was instituted at the start of the previous fiscal year.

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents, Year-end
	Million yen	Million yen	Million yen	Million yen
FY2016	19,034	Δ 9,391	Δ 1,747	38,519
FY2015	12,669	Δ 8,864	Δ 1,387	32,160

2. Dividends

	Dividends per share					Total cash dividends (Annual)	Payout ratio (Consolidated)	Cash dividends as a percentage of net assets (Consolidated)
	End of Q1	End of Q2	End of Q3	Year-end	Total			
	yen	yen	yen	yen	yen	Million yen	%	%
FY2015	-	15.00	-	15.00	30.00	1,892	18.6	1.7
FY2016	-	7.50	-	9.00	16.50	2,081	19.8	1.8
FY2017 (forecast)	-	-	-	-	-	-	-	-

Note: Date April 1, 2015, Nihon Parkerizing has instituted a 2-for-1 common stock split.

The dividends are not yet determined.

3. Forecast of consolidated financial results for FY 2017 (April 1, 2016 through March 31, 2017)

(Percentage below represents increase from previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
FY2017	106,000	Δ 2.8	15,500	Δ 1.7	17,500	Δ 2.4	10,200	Δ 1.2	82.26

※Notes

(1) Significant changes of subsidiaries during this period : No
 (changes of specified subsidiaries accompanying changes in the scope of consolidation)
 Added to consolidation : - (Company Name:)
 Excluded from consolidation : - (Company Name:)

(2) Changes in accounting policies, accounting estimates and restatements : Yes
 1) Changes in accounting policies due to the revision of the accounting standards : No
 2) Other changes in accounting policies : No
 3) Changes in accounting estimates : No
 4) Restatements : No

(3) Number of shares outstanding (common stock) (shares)

1) Number of shares outstanding (including treasury stock)	FY2016	132,604,524	FY2015	132,604,524
2) Number of treasury stock	FY2016	8,608,000	FY2015	8,607,036
3) Average number of shares outstanding	FY2016	123,996,840	FY2015	123,997,992

Note: Date April 1, 2015, Nihon Parkerizing has instituted a 2-for-1 common stock split. The number of shares in issue (including treasury stock) at the end of the fiscal year under review, the number of treasury stock at the end of the fiscal year under review, and the average number of shares in issue during the fiscal year under review have been calculated assuming that the stock split was instituted at the start of the previous fiscal year.

(Reference) Non-consolidated Financial Results

(Amounts are rounded down to the nearest million yen)

Non-consolidated Financial Results for FY2016(April 1, 2015 through March 31, 2016)

(1) Non-consolidated financial results

(Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2016	42,596	3.0	4,802	Δ 2.9	8,764	8.9	6,315	15.8
FY2015	41,362	2.2	4,945	Δ 7.4	8,050	0.4	5,455	1.7

	Net income per share	Net income per share-diluted
	yen	yen
FY2016	49.79	-
FY2015	43.02	-

Noes: Date April 1, 2015, Nihon Parkerizing has instituted a 2-for-1 common stock split. Net income per share has been calculated assuming that the stock split was instituted at the start of the previous fiscal year.

(2) Non-consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
FY2016	96,133	69,902	72.7	551.15
FY2015	95,955	68,632	71.5	541.13

Notes: Shareholders' equity: FY2016 69,902 million yen, FY2015 68,632 million yen

Date April 1, 2015, Nihon Parkerizing has instituted a 2-for-1 common stock split. Net assets per share has been calculated assuming that the stock split was instituted at the start of the previous fiscal year.

※Indication of audit procedure implementation status

This financial results is not subjected to audit procedures based upon the Financial Instruments and Exchange Act. Thus, at the time of disclosure of the financial results, the financial statement audit procedures based upon the Financial Instruments and Exchange Act have not been completed.

※Explanation of appropriate use of forecast of consolidated financial results, and other special notes

The forward-looking statements such as forecast of financial consolidated results contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ from these forecast due to various factors.