

[Summary] Consolidated Financial Results
for the Second Quarter of Fiscal Year Ended March 31, 2018 [Japan GAAP]



November 6, 2017

Company name : Nihon Parkerizing Co., Ltd.
 Stock listing : Tokyo Stock Exchanges in Japan
 Stock code : 4095
 URL : <http://www.parker.co.jp>
 Representative : Kentaro Sato, President and COO
 Contact : Hiroyasu Tamura, Director & General Manager of Administration Div.
 Phone +81-3-3278-4333
 Scheduled date for filing of quarterly report : November 14, 2017
 Scheduled date for dividend payment : December 8, 2017
 Preparation of supplementary materials for quarterly results : Yes
 Quarterly results briefing : No

(Amounts are rounded down to the nearest million yen)

1.Consolidated Financial Results for FY2018(April 1, 2017 through September 30, 2017)

(1)Consolidated financial results (Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2018 Q2	53,466	5.9	8,663	15.7	10,392	34.4	6,370	34.1
FY2017 Q2	50,498	△ 2.6	7,485	2.6	7,734	△ 9.4	4,751	△ 6.3

Note: Comprehensive income: FY2018 Q2 11,310 million yen (—%), FY2017 Q2 △1,143 million yen (△132.0%)

	Net income per share	Net income per share-diluted
	yen	yen
FY2018 Q2	52.50	-
FY2017 Q2	38.32	-

(2)Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
FY2018 Q2	205,763	155,844	64.3	1,090.48
FY2017	197,260	146,502	62.5	1,016.20

Notes: Shareholders' equity: FY2018 Q2 132,315 million yen, FY2017 123,297 million yen

2.Dividends

	Dividends per share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
	yen	yen	yen	yen	yen
FY2017	-	10.00	-	10.00	20.00
FY2018	-	10.00	-	-	-
FY2018(forecast)	-	-	-	10.00	20.00

Note: Revision to the latest forecast of dividends: No

3.Forecast of consolidated financial results for FY 2018 (April 1, 2017 through March 31, 2018)

(Percentage below represents increase from previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
FY2018	110,000	0.4	17,000	0.4	19,500	3.8	11,400	△ 6.8	93.95

Note: Revision to the latest forecast of consolidated financial results: No

※Notes

(1) Significant changes of subsidiaries during this period : No
 (changes of specified subsidiaries accompanying changes in the scope of consolidation)
 Added to consolidation : - (Company Name:)
 Excluded from consolidation : - (Company Name:)

(2) Adoption of special accounting methods for preparation of quarterly consolidated financial statements : Yes

(3) Changes in accounting policies, accounting estimates and restatements
 1) Changes in accounting policies due to the revision of the accounting standards : No
 2) Other changes in accounting policies : No
 3) Changes in accounting estimates : No
 4) Restatements : No

(4) Number of shares outstanding (common stock) (shares)

1) Number of shares outstanding (including treasury stock)	FY2018 Q2	132,604,524	FY2017	132,604,524
2) Number of treasury stock	FY2018 Q2	11,267,473	FY2017	11,272,603
3) Average number of shares outstanding	FY2018 Q2	121,334,286	FY2017 Q2	123,996,483

※This report is not subject to auditing.

※Explanation of appropriate use of forecast of consolidated financial results, and other special notes

The forward-looking statements such as forecast of financial consolidated results contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ from these forecast due to various factors.