

**[Summary] Consolidated Financial Results
for the Second Quarter of Fiscal Year Ended March 31, 2019 [Japan GAAP]**



November 5, 2018

Company name	: Nihon Parkerizing Co., Ltd.
Stock listing	: Tokyo Stock Exchanges in Japan
Stock code	: 4095
URL	: https://www.parker.co.jp
Representative	: Kentaro Sato, President and COO
Contact	: Hiroyasu Tamura, Director & General Manager of Administration Div. Phone +81-3-3278-4333
Scheduled date for filing of quarterly report	: November 14, 2018
Scheduled date for dividend payment	: December 10, 2018
Preparation of supplementary materials for quarterly results	: Yes
Quarterly results briefing	: No

(Amounts are rounded down to the nearest million yen)

1.Consolidated Financial Results for FY2019(April 1, 2018 through September 30, 2018)

(1)Consolidated financial results

(Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2019 Q2	59,987	12.2	8,196	Δ 5.4	10,045	Δ 3.3	6,013	Δ 5.6
FY2018 Q2	53,466	5.9	8,663	15.7	10,392	34.4	6,370	34.1

Note: Comprehensive income: FY2019 Q2 4,323 million yen (Δ61.8%) , FY2018 Q2 11,310 million yen (—%)

	Net income per share	Net income per share-diluted
	yen	yen
FY2019 Q2	49.56	-
FY2018 Q2	52.50	-

(2)Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
FY2019 Q2	220,088	165,729	63.8	1,156.33
FY2018	219,988	163,255	62.9	1,140.28

Notes: Shareholders' equity: FY2019 Q2 140,311 million yen, FY2018 138,352 million yen

2.Dividends

	Dividends per share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
	yen	yen	yen	yen	yen
FY2018	-	10.00	-	13.00	23.00
FY2019	-	11.00	-	-	-
FY2019(forecast)	-	-	-	11.00	22.00

Note: Revision to the latest forecast of dividends: No

13 yen of FY2018 year-end dividend splits into 11 yen of ordinary dividend and 2 yen of commemorative dividend.

3.Forecast of consolidated financial results for FY 2019 (April 1, 2018 through March 31, 2019)

(Percentage below represents increase from previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
FY2019	116,500	1.4	18,200	1.2	20,600	Δ 0.7	12,600	Δ 1.0	103.84

Note: Revision to the latest forecast of consolidated financial results: No

※Notes

(1) Significant changes of subsidiaries during this period : Yes
 (changes of specified subsidiaries accompanying changes in the scope of consolidation)
 Added to consolidation : 1 company (Company Name: RIZHAO PARKER SURFACE TREATMENT CO.,LTD)
 Excluded from consolidation : 1 company (Company Name: Parker Industries, Inc.)

(2) Adoption of special accounting methods for preparation of quarterly consolidated financial statements : Yes

(3) Changes in accounting policies, accounting estimates and restatements

- 1) Changes in accounting policies due to the revision of the accounting standards : Yes
- 2) Other changes in accounting policies : No
- 3) Changes in accounting estimates : No
- 4) Restatements : No

(4) Number of shares outstanding (common stock) (shares)

1) Number of shares outstanding (including treasury stock)	FY2019 Q2	132,604,524	FY2018	132,604,524
2) Number of treasury stock	FY2019 Q2	11,262,744	FY2018	11,267,473
3) Average number of shares outstanding	FY2019 Q2	121,335,456	FY2018 Q2	121,334,286

※This report is not subject to auditing.

※Explanation of appropriate use of forecast of consolidated financial results, and other special notes

The forward-looking statements such as forecast of financial consolidated results contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ from these forecast due to various factors.