



May 21, 2019

Company name: Nihon Parkerizing Co., Ltd.
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To whom it may concern

Notice concerning the difference between the forecasts for
the consolidated financial results for the period ending March 2019 and
the actual results for the same period

We hereby inform you of the difference between the forecasts for the consolidated financial results for the period ending March 2019 which were announced by Nihon Parkerizing Co., Ltd. on May 14, 2018 and the actual results for the same period announced today.

Details

1. Difference between the forecasts for the consolidated financial results for the period ending March 2019 (April 1, 2018 to March 31, 2019) and the actual results for the same period.

	Net sales	Operating income	Ordinary income	Net income attributable to parent company	Net income per share
Previously announced forecast (A)	Million yen 116,500	Million yen 18,200	Million yen 20,600	Million yen 12,600	Yen 103.85
Actual result (B)	129,207	17,023	20,130	11,424	94.20
Difference (B-A)	12,707	△1,176	△469	△1,175	—
Rate of change (%)	10.9	△6.5	△2.3	△9.3	—
(Reference) FY2018 results	114,840	17,984	20,750	12,721	104.85

2. Reason for the difference

Regarding the consolidated results for the financial year ending March 2019, our net sales exceeded the forecasts announced previously due to the completion of large equipment construction projects in the equipment segment at the end of the term. However, as profitability fell in all reported segments, operating income in the respective segments did not reach the forecasts.

End