

**[Summary] Consolidated Financial Results  
for Fiscal Year Ended March 31, 2020 [Japan GAAP]**



May 13, 2020

<b>Company name</b>	<b>: Nihon Parkerizing Co., Ltd.</b>
Stock listing	: Tokyo Stock Exchanges in Japan
Stock code	: 4095
URL	: <a href="https://www.parker.co.jp">https://www.parker.co.jp</a>
Representative	: Kentaro Sato, President and COO
Contact	: Hiroyasu Tamura, Director & General Manager, Administration Phone +81-3-3278-4333
Scheduled date for filing of annual securities report	: June 26, 2020
Scheduled date of the general meeting of shareholders	: June 26, 2020
Scheduled date for dividend payment	: June 29, 2020
Preparation of supplementary materials for annual results	: Yes
Annual results briefing	: No

(Amounts are rounded down to the nearest million yen)

**1.Consolidated Financial Results for FY2020(April 1, 2019 through March 31, 2020)**

**(1)Consolidated financial results** (Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
<b>FY2020</b>	119,028	△ 7.9	12,601	△ 26.0	15,723	△ 21.9	9,449	△ 17.3
<b>FY2019</b>	129,207	12.5	17,023	△ 5.3	20,130	△ 3.0	11,424	△ 10.2

Note: Comprehensive income: FY2020 9,564million yen (19.6%) , FY2019 7,999 million yen (△60.5%)

	Net income per share	Net income per share-diluted	Net income to shareholders' equity ratio	Ordinary income to total assets ratio	Operating income to net sales ratio
	yen	yen	%	%	%
<b>FY2020</b>	78.87	-	6.7	7.2	10.6
<b>FY2019</b>	94.20	-	8.2	9.2	13.2

Notes: Investment profit (loss) on equity method: FY2020 1,321 million yen, FY2019 1,134 million yen

**(2)Consolidated financial position**

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
<b>FY2020</b>	216,773	170,947	66.1	1,203.34
<b>FY2019</b>	218,818	166,759	64.2	1,167.46

Notes: Shareholders' equity: FY2020 143,234 million yen, FY2019 140,457 million yen

**(3)Consolidated cash flows**

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents, Year-end
	Million yen	Million yen	Million yen	Million yen
<b>FY2020</b>	17,514	△ 8,732	△ 6,109	56,507
<b>FY2019</b>	17,292	△ 10,299	△ 5,663	53,726

**2.Dividends**

	Dividends per share					Total cash dividends (Annual)	Payout ratio (Consolidated)	Cash dividends as a percentage of net assets (Consolidated)
	End of Q1	End of Q2	End of Q3	Year-end	Total			
	yen	yen	yen	yen	yen	Million yen	%	%
<b>FY2019</b>	-	11.00	-	11.00	22.00	2,713	23.4	1.9
<b>FY2020(forecast)</b>	-	11.00	-	13.00	24.00	2,933	30.4	2.0
<b>FY2021(forecast)</b>	-	-	-	-	-	-	-	-

Notes: The Company has not yet determined the annual dividend for the fiscal year ending March 31, 2021.

**3.Forecast of consolidated financial results for FY 2021 (April 1, 2020 through March 31, 2021)**

In regard to the consolidated forecasts for the fiscal year ending March 31, 2021, due to the influence of the spread of the COVID 19 infection, future revenue trends, etc., are very unclear, and it is difficult to rationally calculate performance forecasts. Accordingly, our forecasts have not yet been determined at this point. In the future, when it becomes possible to make forecasts, we will release them promptly.

※Notes

(1) Significant changes of subsidiaries during this period : No  
 (changes of specified subsidiaries accompanying changes in the scope of consolidation)  
 Added to consolidation : company (Company Name: )  
 Excluded from consolidation : company (Company Name: )

(2) Changes in accounting policies, accounting estimates and restatements  
 1) Changes in accounting policies due to the revision of the accounting standards : No  
 2) Other changes in accounting policies : No  
 3) Changes in accounting estimates : No  
 4) Restatements : No

(3) Number of shares outstanding (common stock) (shares)

1) Number of shares outstanding (including treasury stock)	FY2020	132,604,524	FY2019	132,604,524
2) Number of treasury stock	FY2020	13,574,125	FY2019	12,294,162
3) Average number of shares outstanding	FY2020	119,811,578	FY2019	121,279,001

**(Reference) Non-consolidated Financial Results**

(Amounts are rounded down to the nearest million yen)

**Non-consolidated Financial Results for FY2020 (April 1, 2019 through March 31, 2020)**

**(1) Non-consolidated financial results** (Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
<b>FY2020</b>	46,786	△ 8.9	3,179	△ 38.5	7,136	△ 23.3	5,441	△ 39.1
<b>FY2019</b>	51,381	10.1	5,166	△ 9.2	9,305	△ 8.4	8,933	15.1

	Net income per share	Net income per share-diluted
	yen	yen
<b>FY2020</b>	44.49	-
<b>FY2019</b>	71.99	-

**(2) Non-consolidated financial position**

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
<b>FY2020</b>	113,333	81,557	72.0	671.61
<b>FY2019</b>	115,524	82,678	71.6	672.86

Notes: Shareholders' equity: FY2020 81,557 million yen, FY2019 82,678 million yen

※This report is not subject to auditing.

※Explanation of appropriate use of forecast of consolidated financial results, and other special notes

The forward-looking statements such as forecast of financial consolidated results contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ from these forecast due to various factors.