

**[Summary] Consolidated Financial Results
for the Second Quarter of Fiscal Year Ended March 31, 2021 [Japan GAAP]**



November 6, 2020

Company name	: Nihon Parkerizing Co., Ltd.
Stock listing	: Tokyo Stock Exchanges in Japan
Stock code	: 4095
URL	: https://www.parker.co.jp
Representative	: Mitsuru Matsumoto, President and COO
Contact	: Hiroyasu Tamura, Director & General Manager of Administration Div. Phone +81-3-3278-4333
Scheduled date for filing of quarterly report	: November 13, 2020
Scheduled date for dividend payment	: December 10, 2020
Preparation of supplementary materials for quarterly results	: Yes
Quarterly results briefing	: No

(Amounts are rounded down to the nearest million yen)

1.Consolidated Financial Results for FY2021(April 1, 2020 through September 30, 2020)

(1)Consolidated financial results

(Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2021 Q2	44,317	△ 26.1	2,963	△ 61.1	4,448	△ 52.0	2,938	△ 50.0
FY2020 Q2	59,967	△ 0.0	7,610	△ 7.1	9,262	△ 7.8	5,875	△ 2.3

Note: Comprehensive income: FY2021 Q2 3,859 million yen (△32.5%), FY2020 Q2 5,715million yen (32.2%)

	Net income per share	Net income per share-diluted
	yen	yen
FY2021 Q2	24.84	-
FY2020 Q2	48.87	-

(2)Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
FY2021 Q2	214,504	171,688	67.2	1,225.57
FY2020	216,773	170,947	66.1	1,203.34

Notes: Shareholders' equity: FY2021 Q2 144,220 million yen, FY2020 143,234 million yen

2.Dividends

	Dividends per share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
	yen	yen	yen	yen	yen
FY2020	-	11.00	-	13.00	24.00
FY2021	-	12.00	-	-	-
FY2021(forecast)	-	-	-	12.00	24.00

Note: Revision to the latest forecast of dividends: No

3.Forecast of consolidated financial results for FY 2021 (April 1, 2020 through March 31, 2021)

(Percentage below represents increase from previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
FY2021	93,000	△ 21.9	7,400	△ 41.3	10,600	△ 32.6	7,000	△ 25.9	59.49

Note: Revision to the latest forecast of consolidated financial results: Yes

※Notes

(1) Significant changes of subsidiaries during this period :No
 (changes of specified subsidiaries accompanying changes in the scope of consolidation)
 Added to consolidation :- (Company Name:)
 Excluded from consolidation :- (Company Name:)

(2) Adoption of special accounting methods for preparation of quarterly consolidated financial statements : Yes

(3) Changes in accounting policies, accounting estimates and restatements

- 1) Changes in accounting policies due to the revision of the accounting standards : No
- 2) Other changes in accounting policies : Yes
- 3) Changes in accounting estimates : Yes
- 4) Restatements : No

(4) Number of shares outstanding (common stock) (shares)

1) Number of shares outstanding
 (including treasury stock)

FY2021 Q2	132,604,524	FY2020	132,604,524
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2) Number of treasury stock

FY2021 Q2	14,928,053	FY2020	13,574,125
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3) Average number of shares outstanding

FY2021 Q2	118,268,266	FY2020 Q2	120,216,776
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※This report is not subject to auditing.

※Explanation of appropriate use of forecast of consolidated financial results, and other special notes

The forward-looking statements such as forecast of financial consolidated results contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ from these forecast due to various factors.