

November 6, 2020

To whom it may concern

Company name: Nihon Parkerizing Co., Ltd  
 Representative: Mitsuru Matsumoto, President  
 (Code: 4095 Tokyo Stock Exchange, First Section)  
 Enquiries: Hiroyasu Tamura, Director & General Manager of Administration Div.  
 (TEL. +81-3-3278-4333)

## Notice regarding revision of earnings forecasts

In light of recent performance and other trends, we have revised the forecasts for consolidated earnings for the period ending March 2021 (April 1, 2020 to March 31, 2021) that we had announced on August 6, 2020. The revised forecasts are as follows:

1. Revised forecasts for consolidated earnings for the fiscal year ending March 2021 (April 1, 2020 to March 31, 2021)

	Net sales	Operating income	Ordinary income	Net income attributable to parent company shareholders	Net income per share
	(Million yen)	(Million yen)	(Million yen)	(Million yen)	(Yen)
Previous forecast (A)	93,000	5,500	8,500	5,000	42.27
Revised forecast (B)	93,000	7,400	10,600	7,000	59.49
Increase/decrease (B-A)	—	1,900	2,100	2,000	—
Percent change	—	34.5%	24.7%	40.0%	—
(Ref.): Results for preceding fiscal year (ending March 2020)	119,028	12,601	15,723	9,449	78.87

2. Reasons for revision

Regarding the forecast for earnings for the fiscal year ending March 2021, while there are concerns that the impact of the spread of COVID-19 may cause a delay in the recording of sales in the equipment business compared to initial plans, the fall in sales in the chemicals and jobbing businesses was not as great as forecasted. Therefore, while the sales forecast remains the same, we anticipate that operating income, ordinary income and net income attributable to parent company shareholders will exceed the previous forecasts and we have revised the forecasts as shown above.

Note: The above forecasts have been prepared based on information available as of the announcement date of this document, and the actual performance may differ depending on a variety of factors such as the timing of the containment of the COVID-19 pandemic.

End