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To whom it may concern

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## Notice regarding revision of earnings forecasts

In light of recent performance and other trends, we have revised the forecasts for consolidated earnings for the period ending March 2021 (April 1, 2020 to March 31, 2021) that we had announced on November 6, 2020. The revised forecasts are as follows:

1. Revised forecasts for consolidated earnings for the fiscal year ending March 2021 (April 1, 2020 to March 31, 2021)

	Net sales	Operating income	Ordinary income	Net income attributable to parent company shareholders	Net income per share
	(Million yen)	(Million yen)	(Million yen)	(Million yen)	(Yen)
Previous forecast (A)	93,000	7,400	10,600	7,000	59.49
Revised forecast (B)	98,000	10,300	13,000	8,600	73.11
Increase/decrease (B-A)	5,000	2,900	2,400	1,600	—
Percent change	5.4%	39.2%	22.6%	22.9%	—
(Ref.): Results for preceding fiscal year (ending March 2020)	119,028	12,601	15,723	9,449	78.87

2. Reasons for revision

Regarding the forecast for earnings for the fiscal year ending March 2021, since October 2020 the business environment faced by our key customers in the automotive and steel industries has improved and we have seen an improvement in sales in our chemicals and jobbing business segments. Therefore, we anticipate that sales, operating income, ordinary income and net income attributable to parent company shareholders will be greater than the previously published forecasts and we have revised the forecasts accordingly.

Note: The above forecasts have been prepared based on information available as of the announcement date of this document, and the actual performance may differ depending on a variety of factors such as the timing of the containment of the COVID-19 pandemic.

End