

**[Summary] Consolidated Financial Results  
for Fiscal Year Ended March 31, 2021 [Japan GAAP]**



May 12, 2021

**Company name** : Nihon Parkerizing Co., Ltd.  
**Stock listing** : Tokyo Stock Exchanges in Japan  
**Stock code** : 4095  
**URL** : https://www.parker.co.jp  
**Representative** : Mitsuru Matsumoto, President and COO  
**Contact** : Hiroyasu Tamura, Director & General Manager, Administration  
 Phone +81-3-3278-4333  
**Scheduled date for filing of annual securities report** : June 29, 2021  
**Scheduled date of the general meeting of shareholders** : June 29, 2021  
**Scheduled date for dividend payment** : June 30, 2021  
**Preparation of supplementary materials for annual results** : Yes  
**Annual results briefing** : Yes

(Amounts are rounded down to the nearest million yen)

**1.Consolidated Financial Results for FY2021(April 1, 2020 through March 31, 2021)**

**(1)Consolidated financial results**

(Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
<b>FY2021</b>	99,918	△ 16.1	10,681	△ 15.2	14,197	△ 9.7	9,999	5.8
<b>FY2020</b>	119,028	△ 7.9	12,601	△ 26.0	15,723	△ 21.9	9,449	△ 17.3

Note: Comprehensive income: FY2021 13,390million yen (40.0%), FY2020 9,564 million yen (19.6%)

	Net income per share	Net income per share-diluted	Net income to shareholders' equity ratio	Ordinary income to total assets ratio	Operating income to net sales ratio
	yen	yen	%	%	%
<b>FY2021</b>	84.75	-	6.8	6.5	10.7
<b>FY2020</b>	78.87	-	6.7	7.2	10.6

Notes: Investment profit (loss) on equity method: FY2021 652 million yen, FY2020 1,321 million yen

**(2)Consolidated financial position**

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
<b>FY2021</b>	220,210	176,667	68.8	1,288.01
<b>FY2020</b>	216,773	170,947	66.1	1,203.34

Notes: Shareholders' equity: FY2021 151,499 million yen, FY2020 143,234 million yen

**(3)Consolidated cash flows**

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents, Year-end
	Million yen	Million yen	Million yen	Million yen
<b>FY2021</b>	16,212	△ 7,263	△ 8,106	57,108
<b>FY2020</b>	17,514	△ 8,732	△ 6,109	56,507

**2.Dividends**

	Dividends per share					Total cash dividends (Annual)	Payout ratio (Consolidated)	Cash dividends as a percentage of net assets (Consolidated)
	End of Q1	End of Q2	End of Q3	Year-end	Total			
	yen	yen	yen	yen	yen	Million yen	%	%
<b>FY2020</b>	-	11.00	-	13.00	24.00	2,933	30.4	2.0
<b>FY2021</b>	-	12.00	-	14.00	26.00	3,126	30.7	2.1
<b>FY2022(forecast)</b>	-	13.00	-	13.00	26.00		28.3	

**3.Forecast of consolidated financial results for FY 2022 (April 1, 2021 through March 31, 2022)**

(Percentage below represents increase from previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
<b>FY2022</b>	118,000	18.1	15,000	40.4	17,700	24.7	10,800	8.0	91.82

※Notes

(1) Significant changes of subsidiaries during this period : No  
 (changes of specified subsidiaries accompanying changes in the scope of consolidation)  
 Added to consolidation : company (Company Name: )  
 Excluded from consolidation : company (Company Name: )

(2) Changes in accounting policies, accounting estimates and restatements : No  
 1) Changes in accounting policies due to the revision of the accounting standards : No  
 2) Other changes in accounting policies : Yes  
 3) Changes in accounting estimates : Yes  
 4) Restatements : No

(3) Number of shares outstanding (common stock) (shares)

1) Number of shares outstanding (including treasury stock)	FY2021	132,604,524	FY2020	132,604,524
2) Number of treasury stock	FY2021	14,981,884	FY2020	13,574,125
3) Average number of shares outstanding	FY2021	117,978,716	FY2020	119,811,578

**(Reference) Non-consolidated Financial Results**

(Amounts are rounded down to the nearest million yen)

**Non-consolidated Financial Results for FY2021 (April 1, 2020 through March 31, 2021)**

**(1) Non-consolidated financial results** (Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
<b>FY2021</b>	38,681	△ 17.3	3,422	7.6	7,395	3.6	8,261	51.8
<b>FY2020</b>	46,786	△ 8.9	3,179	△ 38.5	7,136	△ 23.3	5,441	△ 39.1

	Net income per share	Net income per share-diluted
	yen	yen
<b>FY2021</b>	68.61	-
<b>FY2020</b>	44.49	-

**(2) Non-consolidated financial position**

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
<b>FY2021</b>	121,670	88,388	72.6	736.06
<b>FY2020</b>	113,333	81,557	72.0	671.61

Notes: Shareholders' equity: FY2021 88,388 million yen, FY2020 81,557 million yen

※This report is not subject to auditing.

※Explanation of appropriate use of forecast of consolidated financial results, and other special notes

The forward-looking statements such as forecast of financial consolidated results contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ from these forecast due to various factors.