

# [Summary] Consolidated Financial Results for Fiscal Year Ended March 31, 2022 [Japan GAAP]



May 12, 2022

<b>Company name</b> Stock listing Stock code URL Representative Contact	: Nihon Parkerizing Co., Ltd. : Tokyo Stock Exchanges in Japan : 4095 : https://www.parker.co.jp : Mitsuru Matsumoto, President and COO : Hiroyasu Tamura, Director & General Manager of Administration Div. Phone +81-3-3278-4333
Scheduled date for filing of annual securities report Scheduled date of the general meeting of shareholders Scheduled date for dividend payment Preparation of supplementary materials for annual results Annual results briefing	: June 29, 2022 : June 29, 2022 : June 30, 2022 : Yes : Yes

(Amounts are rounded down to the nearest million yen)

## 1. Consolidated Financial Results for FY2022 (April 1, 2021 through March 31, 2022)

### (1) Consolidated financial results (Percentage below represents an increase from the same period of the previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
<b>FY2022</b>	117,752	17.8	13,370	25.2	17,003	19.8	9,046	△ 9.5
<b>FY2021</b>	99,918	△ 16.1	10,681	△ 15.2	14,197	△ 9.7	9,999	5.8

Note: Comprehensive income: FY2022 15,372 million yen (14.8%), FY2021 13,390 million yen (40.0%)

	Net income per share	Net income per share-diluted	Net income to shareholders' equity ratio	Ordinary income to total assets ratio	Operating income to net sales ratio
	yen	yen	%	%	%
<b>FY2022</b>	76.93	-	5.8	7.6	11.4
<b>FY2021</b>	84.75	-	6.8	6.5	10.7

Notes: Investment profit (loss) on equity method: FY2022 913 million yen, FY2021 652 million yen

### (2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
<b>FY2022</b>	228,982	187,673	70.0	1,366.47
<b>FY2021</b>	220,210	176,667	68.8	1,288.01

Notes: Shareholders' equity: FY2022 160,293 million yen, FY2021 151,499 million yen

### (3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents, Year-end
	Million yen	Million yen	Million yen	Million yen
<b>FY2022</b>	14,281	△ 6,655	△ 4,105	62,083
<b>FY2021</b>	16,212	△ 7,263	△ 8,106	57,108

## 2. Dividends

	Dividends per share					Total cash dividends (Annual)	Payout ratio (Consolidated)	Cash dividends as a percentage of net assets (Consolidated)
	End of Q1	End of Q2	End of Q3	Year-end	Total			
	yen	yen	yen	yen	yen	Million yen	%	%
<b>FY2021</b>	-	12.00	-	14.00	26.00	3,126	30.7	2.1
<b>FY2022</b>	-	13.00	-	27.00	40.00	4,810	52.0	3.0
<b>FY2023 (forecast)</b>	-	20.00	-	20.00	40.00		46.9	

## 3. Forecast of consolidated financial results for FY 2022 (April 1, 2021 through March 31, 2022)

(Percentage below represents increase from previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
<b>FY2022</b>	120,000	1.9	15,000	12.2	18,000	5.9	10,000	10.5	85.25

※Notes

(1) Significant changes of subsidiaries during this period : No  
 (changes of specified subsidiaries accompanying changes in the scope of consolidation)  
 Added to consolidation : company (Company Name: )  
 Excluded from consolidation : company (Company Name: )

(2) Changes in accounting policies, accounting estimates and restatements  
 1) Changes in accounting policies due to the revision of the accounting standards : Yes  
 2) Other changes in accounting policies : No  
 3) Changes in accounting estimates : No  
 4) Restatements : No

(3) Number of shares outstanding (common stock) (shares)

1) Number of shares outstanding (including treasury stock)	FY2022	132,604,524	FY2021	132,604,524
2) Number of treasury stock	FY2022	15,299,826	FY2021	14,981,884
3) Average number of shares outstanding	FY2022	117,597,681	FY2021	117,978,716

**(Reference) Non-consolidated Financial Results**

(Amounts are rounded down to the nearest million yen)

**Non-consolidated Financial Results for FY2022 (April 1, 2021 through March 31, 2022)**

**(1) Non-consolidated financial results** (Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
<b>FY2022</b>	43,084	11.4	4,146	21.1	9,320	26.0	7,193	△ 12.9
<b>FY2021</b>	38,681	△ 17.3	3,422	7.6	7,395	3.6	8,261	51.8

	Net income per share	Net income per share-diluted
	yen	yen
<b>FY2022</b>	59.91	-
<b>FY2021</b>	68.61	-

**(2) Non-consolidated financial position**

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
<b>FY2022</b>	123,675	90,710	73.3	755.40
<b>FY2021</b>	121,670	88,388	72.6	736.06

Notes: Shareholders' equity: FY2022 90,710 million yen, FY2021 88,388 million yen

※This report is not subject to auditing.

※Explanation of appropriate use of forecast of consolidated financial results, and other special notes

The forward-looking statements such as forecast of financial consolidated results contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ from these forecast due to various factors.