

[Summary] Consolidated Financial Results for the Second Quarter of Fiscal Year Ended March 31, 2025 [Japan GAAP]



November 8, 2024

Company name	: Nihon Parkerizing Co., Ltd.
Stock listing	: Tokyo Stock Exchanges in Japan
Stock code	: 4095
URL	: https://www.parker.co.jp/
Representative	: Masayuki Aoyama, Representative Director & President
Contact	: Toshiyuki Aishima, Executive Officer, General Manager, Corporate Div. Phone +81-3-3278-4333
Scheduled date for filing of quarterly report	: November 14, 2024
Scheduled date for dividend payment	: December 10, 2024
Preparation of supplementary materials for quarterly results	: Yes
Quarterly results briefing	: No

(Amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for FY2025 (April 1, 2024 through September 30, 2024)

(1) Consolidated financial results

(Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2025 Q2	62,733	7.2	7,137	3.3	8,907	△ 3.5	5,894	1.1
FY2024 Q2	58,512	4.7	6,906	16.9	9,226	10.6	5,829	11.8

Note: Comprehensive income: FY2025 Q2 10,986 million yen (△24.7%), FY2024 Q2 14,595 million yen (11.6%)

	Net income per share	Net income per share-diluted
FY2025 Q2	yen 50.17	-
FY2024 Q2	yen 50.56	-

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
FY2025 Q2	Million yen 265,566	Million yen 225,074	% 74.2	yen 1,660.79
FY2024	269,819	219,885	69.4	1,623.03

Note: Shareholders' equity: FY2025 Q2 197,170 million yen, FY2024 187,146 million yen

2. Dividends

	Dividends per share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
FY2024	yen -	yen 20.00	yen -	yen 20.00	yen 40.00
FY2025	-	25.00	-	-	-
FY2025(forecast)	-	-	-	25.00	50.00

Note: Revision to the latest forecast of dividends: No

3. Forecast of consolidated financial results for FY 2025 (April 1, 2024 through March 31, 2025)

(Percentage below represents increase from previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
FY2025	132,000	5.5	16,500	8.1	20,500	2.8	13,000	△ 1.5	114.48

Note: Revision to the latest forecast of consolidated financial results: No

※Notes

(1) Significant changes of subsidiaries during this period : No
 (changes of specified subsidiaries accompanying changes in the scope of consolidation)
 Added to consolidation : - (Company Name:)
 Excluded from consolidation : - (Company Name:)

(2) Adoption of special accounting methods for preparation of quarterly consolidated financial statements : Yes

(3) Changes in accounting policies, accounting estimates and restatements

- 1) Changes in accounting policies due to the revision of the accounting standards : Yes
- 2) Other changes in accounting policies : No
- 3) Changes in accounting estimates : No
- 4) Restatements : No

(4) Number of shares outstanding (common stock) (shares)

1) Number of shares outstanding (including treasury stock)	FY2025 Q2	132,604,524	FY2024	132,604,524
2) Number of treasury stock	FY2025 Q2	13,883,399	FY2024	17,297,356
3) Average number of shares outstanding	FY2025 Q2	117,487,195	FY2024 Q2	115,307,415

※This report is not subject to auditing.

※Explanation of appropriate use of forecast of consolidated financial results, and other special notes

The forward-looking statements such as forecast of financial consolidated results contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ from these forecast due to various factors.