

This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

[Summary] Consolidated Financial Results for the Third Quarter of Fiscal Year Ended March 31, 2025 [Japan GAAP]



February 12, 2025

Company name : Nihon Parkerizing Co., Ltd.
Stock listing : Tokyo Stock Exchanges in Japan
Stock code : 4095
URL : <https://www.parker.co.jp/>
Representative : Masayuki Aoyama, Representative Director & President
Contact : Toshiyuki Aishima, Executive Officer, General Manager, Corporate Div.
 Phone +81-3-3278-4333

Scheduled date for dividend payment : —
 Preparation of supplementary materials for quarterly results : Yes
 Quarterly results briefing : No

(Amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for FY2025 (April 1, 2024 through December 31, 2024)

(1) Consolidated financial results (Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2025 Q3	96,457	6.0	11,306	△ 0.0	14,193	△ 3.4	9,559	3.1
FY2024 Q3	91,040	4.5	11,308	23.4	14,695	21.1	9,275	17.4

Note: Comprehensive income: FY2025 Q3 12,200 million yen (△39.9%), FY2024 Q3 20,313 million yen (17.8%)

	Net income per share	Net income per share-diluted
FY2025 Q3	yen 81.46	-
FY2024 Q3	yen 80.44	-

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
FY2025 Q3	Million yen 264,483	Million yen 220,208	% 72.7	yen 1,652.43
FY2024	269,819	219,885	69.4	1,623.03

Note: Shareholders' equity: FY2025 Q3 192,200 million yen, FY2024 187,146 million yen

2. Dividends

	Dividends per share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
FY2024	yen -	yen 20.00	yen -	yen 20.00	yen 40.00
FY2025	-	25.00	-	-	-
FY2025 (forecast)	-	-	-	25.00	50.00

Note: Revision to the latest forecast of dividends: No

3. Forecast of consolidated financial results for FY 2025 (April 1, 2024 through March 31, 2025)

(Percentage below represents increase from previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
FY2025	132,000	5.5	15,300	0.3	19,300	△3.2	12,500	△ 5.3	110.07

Note: Revision to the latest forecast of consolidated financial results: Yes

※Notes

(1) Significant changes of subsidiaries during this period : No
 (changes of specified subsidiaries accompanying changes in the scope of consolidation)
 Added to consolidation : - (Company Name:)
 Excluded from consolidation : - (Company Name:)

(2) Adoption of special accounting methods for preparation of quarterly consolidated financial statements : Yes

(3) Changes in accounting policies, accounting estimates and restatements

1) Changes in accounting policies due to the revision of the accounting standards : Yes
 2) Other changes in accounting policies : No
 3) Changes in accounting estimates : No
 4) Restatements : No

(4) Number of shares outstanding (common stock) (shares)

1) Number of shares outstanding (including treasury stock)	FY2025 Q3	132,604,524	FY2024	132,604,524
2) Number of treasury stock	FY2025 Q3	16,290,324	FY2024	17,297,356
3) Average number of shares outstanding	FY2025 Q3	117,360,810	FY2024 Q3	115,307,404

※Review of the Japanese-language originals of the attached consolidated quarterly financial statements
 by certified public accountants or an audit firm: Yes(voluntary)

※Explanation of appropriate use of forecast of consolidated financial results, and other special notes

The forward-looking statements such as forecast of financial consolidated results contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ from these forecast due to various factors.