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[Summary] Consolidated Financial Results for Fiscal Year Ended March 31, 2026 [Japan GAAP]



May 14, 2026

Company name	: Nihon Parkerizing Co., Ltd.
Stock listing	: Tokyo Stock Exchanges in Japan
Stock code	: 4095
URL	: https://www.parker.co.jp
Representative	: Masayuki Aoyama, Representative Director & President
Contact	: Toshiyuki Aishima, Executive Officer, General Manager, Corporate Div Phone +81-3-3278-4333
Scheduled date for filing of annual securities report	: June 25, 2026
Scheduled date of the general meeting of shareholders	: June 26, 2026
Scheduled date for dividend payment	: June 29, 2026
Preparation of supplementary materials for annual results	: Yes
Annual results briefing	: Yes

(Amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for FY2026 (April 1, 2025 through March 31, 2026)

(1) Consolidated financial results (Percentage below represents an increase from the same period of the previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2026	138,155	4.4	14,814	△ 1.2	19,667	△ 1.3	12,940	△ 1.3
FY2025	132,281	5.8	14,998	△ 1.7	19,936	△ 0.0	13,112	△ 0.6

Note: Comprehensive income: FY2026 23,293 million yen (30.2%), FY2025 17,890 million yen (△39.5%)

	Net income per share	Net income per share-diluted	Net income to shareholders' equity ratio	Ordinary income to total assets ratio	Operating income to net sales ratio
	yen	yen	%	%	%
FY2026	117.16	-	6.5	7.3	10.7
FY2025	112.20	-	6.9	7.4	11.3

Notes: Investment profit (loss) on equity method: FY2026 1,454 million yen, FY2025 1,825 million yen

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
FY2026	273,094	221,457	73.9	1,864.35
FY2025	267,250	223,298	73.0	1,700.16

Notes: Shareholders' equity: FY2026 201,821 million yen, FY2025 195,218 million yen

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents, Year-end
	Million yen	Million yen	Million yen	Million yen
FY2026	25,402	617	△ 25,857	53,849
FY2025	12,010	△ 16,283	△ 15,227	52,097

2. Dividends

	Dividends per share					Total cash dividends (Annual)	Payout ratio (Consolidated)	Cash dividends as a percentage of net assets (Consolidated)
	End of Q1	End of Q2	End of Q3	Year-end	Total			
	yen	yen	yen	yen	yen	Million yen	%	%
FY2025	-	25.00	-	25.00	50.00	5,998	44.6	3.0
FY2026	-	25.00	-	25.00	50.00	5,593	42.7	2.8
FY2027 (forecast)	-	25.00	-	25.00	50.00		35.8	

3. Forecast of consolidated financial results for FY 2027 (April 1, 2026 through March 31, 2027)

(Percentage below represents increase from previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
FY2027	134,000	△ 3.0	15,000	1.3	19,000	△ 3.4	14,000	8.2	139.65

※Notes

- (1) Significant changes of subsidiaries during this period : No
 (changes of specified subsidiaries accompanying changes in the scope of consolidation)
 Added to consolidation : company (Company Name:)
 Excluded from consolidation : company (Company Name:)
- (2) Changes in accounting policies, accounting estimates and restatements : No
 1) Changes in accounting policies due to the revision of the accounting standards : No
 2) Other changes in accounting policies : No
 3) Changes in accounting estimates : No
 4) Restatements : No

(3) Number of shares outstanding (common stock) (shares)

1) Number of shares outstanding (including treasury stock)	FY2026	132,604,524	FY2025	132,604,524
2) Number of treasury stock	FY2026	24,351,467	FY2025	17,781,376
3) Average number of shares outstanding	FY2026	110,451,355	FY2025	116,871,788

(Reference) Non-consolidated Financial Results

(Amounts are rounded down to the nearest million yen)

Non-consolidated Financial Results for FY2026 (April 1, 2025 through March 31, 2026)

(1) Non-consolidated financial results (Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2026	45,776	3.4	4,592	3.0	22,021	119.3	21,072	147.2
FY2025	44,274	1.3	4,457	3.2	10,043	△ 10.7	8,524	△ 12.1

	Net income per share	Net income per share-diluted
	yen	yen
FY2026	185.91	-
FY2025	71.19	-

(2) Non-consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
FY2026	147,333	110,237	74.8	991.76
FY2025	130,262	99,879	76.7	848.42

Notes: Shareholders' equity: FY2026 110,237 million yen, FY2025 99,879 million yen

※This report is not subject to auditing.

※Explanation of appropriate use of forecast of consolidated financial results, and other special notes

The forward-looking statements such as forecast of financial consolidated results contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ from these forecast due to various factors.