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[Summary] Consolidated Financial Results for the Third Quarter of Fiscal Year Ended March 31, 2026 [Japan GAAP]



February 10, 2026

Company name : Nihon Parkerizing Co., Ltd.
Stock listing : Tokyo Stock Exchanges in Japan
Stock code : 4095
URL : <https://www.parker.co.jp/>
Representative : Masayuki Aoyama, Representative Director & President
Contact : Toshiyuki Aishima, Executive Officer, General Manager, Corporate Div.
Phone +81-3-3278-4333
Scheduled date for dividend payment : —
Preparation of supplementary materials for quarterly result: Yes
Quarterly results briefing : No

(Amounts are rounded down to the nearest million yen)

1.Consolidated Financial Results for FY2026 (April 1, 2025 through December 31, 2025)

(1)Consolidated financial results (Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2026 Q3	101,016	4.7	11,035	△ 2.4	14,184	△ 0.1	9,374	△ 1.9
FY2025 Q3	96,457	6.0	11,306	△ 0.0	14,193	△ 3.4	9,559	3.1

Note: Comprehensive income: FY2026 Q3 13,953 million yen (14.4%) , FY2025 Q3 12,200 million yen (△39.9%)

	Net income per share	Net income per share-diluted
	yen	yen
FY2026 Q3	84.39	-
FY2025 Q3	81.46	-

(2)Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
FY2026 Q3	259,113	214,386	74.9	1,788.36
FY2025	267,250	223,298	73.0	1,700.16

Note: Shareholders' equity: FY2026 Q3 194,129 million yen, FY2025 195,218 million yen

2.Dividends

	Dividends per share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
	yen	yen	yen	yen	yen
FY2025	-	25.00	-	25.00	50.00
FY2026	-	25.00	-	-	-
FY2026(forecast)	-	-	-	25.00	50.00

Note: Revision to the latest forecast of dividends: No

3.Forecast of consolidated financial results for FY 2026 (April 1, 2025 through March 31, 2026)

(Percentage below represents increase from previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
FY2026	131,000	△ 1.0	14,000	△ 6.7	18,500	△ 7.2	12,000	△ 8.5	110.86

Note: Revision to the latest forecast of consolidated financial results: No

※Notes

(1) Significant changes of subsidiaries during this period : No
(changes of specified subsidiaries accompanying changes in the scope of consolidation)
Added to consolidation : - (Company Name:)
Excluded from consolidation : - (Company Name:)

(2) Adoption of special accounting methods for preparation of quarterly consolidated financial statements : Yes

(3) Changes in accounting policies, accounting estimates and restatements
1) Changes in accounting policies due to the revision of the accounting standards : No
2) Other changes in accounting policies : No
3) Changes in accounting estimates : No
4) Restatements : No

(4) Number of shares outstanding (common stock)			(shares)	
1) Number of shares outstanding (including treasury stock)	FY2026 Q3	132,604,524	FY2025	132,604,524
2) Number of treasury stock	FY2026 Q3	24,052,965	FY2025	17,781,376
3) Average number of shares outstanding	FY2026 Q3	111,082,944	FY2025 Q3	117,360,810

※Review of the Japanese-language originals of the attached consolidated quarterly financial statements
by certified public accountants or an audit firm: No

※Explanation of appropriate use of forecast of consolidated financial results, and other special notes
The forward-looking statements such as forecast of financial consolidated results contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ from these forecast due to various factors.