

**[Summary] Consolidated Financial Results
for the Third Quarter of Fiscal Year Ended March 31, 2019 [Japan GAAP]**



February 4, 2019

Company name : Nihon Parkerizing Co., Ltd.
Stock listing : Tokyo Stock Exchanges in Japan
Stock code : 4095
URL : https://www.parker.co.jp
Representative : Kentaro Sato, President and COO
Contact : Hiroyasu Tamura, Director & General Manager of Administration Div.
 Phone +81-3-3278-4333
Scheduled date for filing of quarterly report : February 14, 2019
Scheduled date for dividend payment : -
Preparation of supplementary materials for quarterly results : Yes
Quarterly results briefing : No

(Amounts are rounded down to the nearest million yen)

1.Consolidated Financial Results for FY2019(April 1, 2018 through December 31, 2018)

(1)Consolidated financial results (Percentage below represents increase from the same period of previous year)

| | Net sales | | Operating income | | Ordinary income | | Net income attributable to parent company shareholders | |
|------------------|-------------|------|------------------|-------|-----------------|-------|--|-------|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % |
| FY2019 Q3 | 92,238 | 10.6 | 13,198 | △ 6.4 | 15,736 | △ 5.7 | 9,785 | △ 5.9 |
| FY2018 Q3 | 83,433 | 9.3 | 14,103 | 18.8 | 16,690 | 26.7 | 10,403 | 24.5 |

Note: Comprehensive income: FY2019 Q3 6,121 million yen (△66.9%) , FY2018 Q3 18,484 million yen (242.6%)

| | Net income per share | Net income per share-diluted |
|------------------|----------------------|------------------------------|
| | yen | yen |
| FY2019 Q3 | 80.64 | - |
| FY2018 Q3 | 85.74 | - |

(2)Consolidated financial position

| | Total assets | Net assets | Shareholders' equity ratio | Net assets per share |
|------------------|--------------|-------------|----------------------------|----------------------|
| | Million yen | Million yen | % | yen |
| FY2019 Q3 | 220,715 | 166,166 | 63.3 | 1,151.88 |
| FY2018 | 219,988 | 163,255 | 62.9 | 1,140.28 |

Notes: Shareholders' equity: FY2019 Q3 139,767 million yen, FY2018 138,352 million yen

2.Dividends

| | Dividends per share | | | | |
|-------------------------|---------------------|-----------|-----------|----------|-------|
| | End of Q1 | End of Q2 | End of Q3 | Year-end | Total |
| | yen | yen | yen | yen | yen |
| FY2018 | - | 10.00 | - | 13.00 | 23.00 |
| FY2019 | - | 11.00 | - | | |
| FY2019(forecast) | | | | 11.00 | 22.00 |

Note: Revision to the latest forecast of dividends: No

13 yen of FY2018 year-end dividend splits into 11 yen of ordinary dividend and 2 yen of commemorative dividend.

3.Forecast of consolidated financial results for FY 2019 (April 1, 2018 through March 31, 2019)

(Percentage below represents increase from previous year)

| | Net sales | | Operating income | | Ordinary income | | Net income attributable to parent company shareholders | | Net income per share |
|---------------|-------------|-----|------------------|-----|-----------------|-------|--|-------|----------------------|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % | yen |
| FY2019 | 116,500 | 1.4 | 18,200 | 1.2 | 20,600 | △ 0.7 | 12,600 | △ 1.0 | 103.84 |

Note: Revision to the latest forecast of consolidated financial results: No

※Notes

(1) Significant changes of subsidiaries during this period : Yes
 (changes of specified subsidiaries accompanying changes in the scope of consolidation)
 Added to consolidation : 1 company (Company Name: Rizhao Parker Surface Treatment Co.,Ltd)
 Excluded from consolidation : 1 company (Company Name: Parker Industries, Inc.)

(2) Adoption of special accounting methods for preparation of quarterly consolidated financial statements : Yes

(3) Changes in accounting policies, accounting estimates and restatements

- 1) Changes in accounting policies due to the revision of the accounting standards : Yes
- 2) Other changes in accounting policies : No
- 3) Changes in accounting estimates : No
- 4) Restatements : No

(4) Number of shares outstanding (common stock) (shares)

| | | | | |
|---|-----------|-------------|-----------|-------------|
| 1) Number of shares outstanding (including treasury stock) | FY2019 Q3 | 132,604,524 | FY2018 | 132,604,524 |
| 2) Number of treasury stock | FY2019 Q3 | 11,266,208 | FY2018 | 11,272,204 |
| 3) Average number of shares outstanding | FY2019 Q3 | 121,337,568 | FY2018 Q3 | 121,335,199 |

※This report is not subject to auditing.

※Explanation of appropriate use of forecast of consolidated financial results, and other special notes

The forward-looking statements such as forecast of financial consolidated results contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ from these forecast due to various factors.